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Hiring a New Provider Checklist

Documentation and Hiring Paperwork	
	National Provider Identifier (NPI) number Drug Enforcement Administration (DEA) registration Hiring paperwork, including employment agreements, W-4 forms, and I-9 documentation Partnership agreements (if applicable)
Credentialing Tasks. This can take three to six months. Plan ahead!	
	Enroll the new physician in your medical group's contracts Complete the credentialing process for any required hospitals or healthcare facilities Ensure the new physician is properly credentialed with your practice's insurers
Payroll, Malpractice, Insurance, and Administrative Tasks	
	Set up the new physician in your payroll system Provide information about your practice's benefits, time-off policies, and other relevant HR policies. Assist the new physician in obtaining the necessary malpractice insurance coverage. Sign individual insurance contracts
Electronic Health Record (EHR) Integration	
	Coordinate with your EHR vendor to create a login for the new physician. With PCC, this is as easy as emailing Support or your Client Advocate!
L	Ensure the new physician has the appropriate permissions and access levels within the EHR system.
	Schedule EHR training to familiarize the new physician with your practice's workflows and documentation requirements.
	e-Prescribing set up, such as ID proofing and creating an EPCS account.
Marketing and Practice Integration	
	Provide the new physician's photo, biography, and other relevant information for your practice's website and social media channels.

 $\hfill \square$ Introduce the new physician to the rest of the clinical team and staff.



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☐ Provide support for adding any patients that may follow the new physician from another
practice, such as compiling new patient "packets" or informational videos on where to
find your practice, parking, office hours, and other important information.
☐ Encourage the new physician to participate in practice marketing efforts, such as
community outreach events, to get to know your unique community!