

New Forms to the Rescue!

Featuring  and His Minions

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Forms Development Team



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Session Goals

1. Introduction to EHR Forms features
2. Highlight new forms features recently released
3. Start planning to migrate to the EHR Forms tool

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Is your practice using the
new EHR Forms Tool?

- ① Click **Present with Slido** or install our [Chrome extension](#) to activate this poll while presenting.

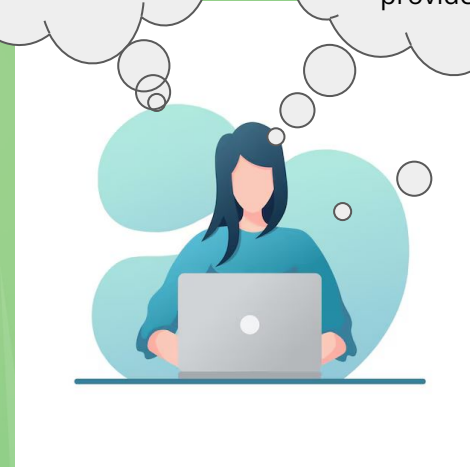
You Can Control the Destiny of Your Forms



Can you please add the new system?


Can you help add a signature for our new provider?

We have a change to our lease. Can you update all our forms?



Enhanced ability to add free text to form


Generate Form - Patient Note

Note: 

Note:

Note:

Cancel Generate



Topeka Pediatrics, P.A.
6750 SW 29th Street Suite B
Topeka, KS 66614
(785) 273-4165

07/11/2024

To Whom it May Concern,

John-Topeka Canning (DOB: 05/01/10) is a patient of our practice.

Please note that you were on an automated rebilling payment plan with our office. Your payment failed on 6/1/24 and 7/1/24. Your account is now past due. If we do not receive the balance in full by 8/1/24, your account will be turned over to collections.

Sincerely,

Signature
None

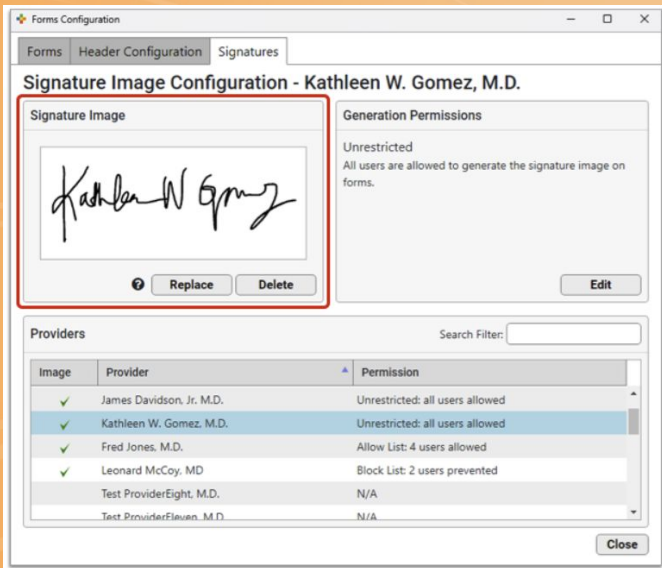
03/16/2023
07/11/2024

Please type the rest of the body of the letter in this box.

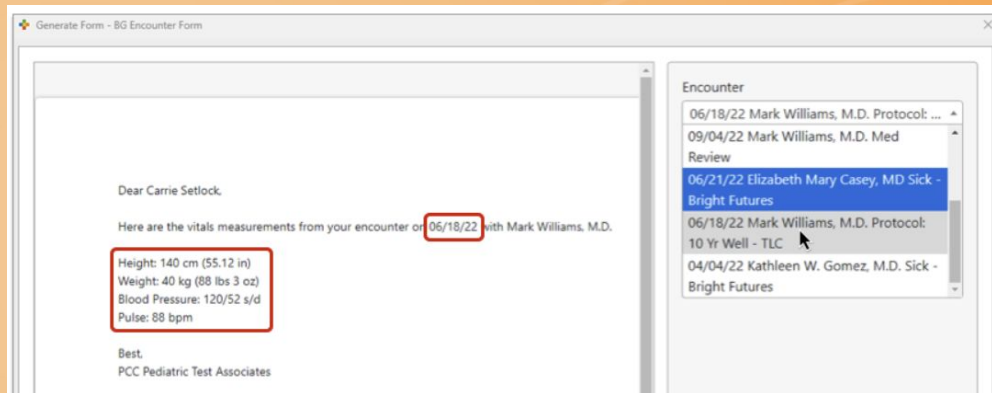
Please note that you were on an automated rebilling payment plan with our office. Your payment failed on 6/1/24 and 7/1/24. Your account is now past due. If we do not receive the balance in full by 8/1/24, your account will be turned over to collections.

Cancel Generate

Signature Management!



Encounter Variables!



and so much more...

Migration Process

- PCC support will help you migrate your existing forms
- Some forms will remain as .pdfs. Some may need to be rebuilt in the configuration tool

Read about the forms migration process on Learn:
<https://learn.pcc.com/help/forms-migration/>

This form should be maintained by the healthcare provider completing the physical exam (medical home). It should not be shared with schools. The medical eligibility form is the only form that should be submitted to a school. The physical exam must be completed by a healthcare provider who is a licensed physician, advanced practice nurse or physician assistant who has completed the Student - Athlete Cardiac Assessment Professional Development module Hosted by the New Jersey Department of Education.

■ PREPARTICIPATION PHYSICAL EVALUATION (Interim Guidance)

PHYSICAL EXAMINATION FORM

Name: _____ Date of birth: _____

PHYSICIAN REMINDERS

- Consider additional questions on more-sensitive issues.
 - Do you feel stressed out or under a lot of pressure?
 - Do you ever feel sad, hopeless, depressed, or anxious?
 - Do you feel safe at your home or residence?
 - Have you ever tried cigarettes, e-cigarettes, chewing tobacco, snuff, or dip?
 - During the past 30 days, did you use chewing tobacco, snuff, or dip?
 - Do you drink alcohol or use any other drugs?
 - Have you ever taken anabolic steroids or used any other performance-enhancing supplement?
 - Have you ever taken any supplements to help you gain or lose weight or improve your performance?
 - Do you wear a seat belt, use a helmet, and use condoms?
- Consider reviewing questions on cardiovascular symptoms (Q4-Q13 of History Form).

EXAMINATION		
Height:	Weight:	
BP: / (/)	Pulse:	Vision: R 20/ L 20/ Corrected: <input type="checkbox"/> Y <input type="checkbox"/> N
COVID-19 VACCINE		
Previously received COVID-19 vaccine: <input type="checkbox"/> Y <input type="checkbox"/> N		
Administered COVID-19 vaccine at this visit: <input type="checkbox"/> Y <input type="checkbox"/> N If yes: <input type="checkbox"/> First dose <input type="checkbox"/> Second dose <input type="checkbox"/> Third dose <input type="checkbox"/> Booster date(s)		
MEDICAL	NORMAL	ABNORMAL FINDINGS
Appearance		
• Marfan stigmata (kyphoscoliosis, high-arched palate, pectus excavatum, arachnodactyly, hyperlaxity, myopia, mitral valve prolapse [MVP], and aortic insufficiency)		
Eyes, ears, nose, and throat		
• Pupils equal		
• Hearing		
Lymph nodes		
Heart		
• Murmurs (auscultation standing, auscultation supine, and ± Valsalva maneuver)		
Lungs		
Abdomen		
Skin		
• Herpes simplex virus (HSV), lesions suggestive of methicillin-resistant <i>Staphylococcus aureus</i> (MRSA), or tinea corporis		
Neurological		
MUSCULOSKELETAL	NORMAL	ABNORMAL FINDINGS
Neck		
Back		
Shoulder and arm		
Elbow and forearm		
Wrist, hand, and fingers		
Hip and thigh		
Knee		
Leg and ankle		
Foot and toes		
Functional		
• Double-leg squat test, single-leg squat test, and box drop or step drop test		

* Consider electrocardiography (ECG), echocardiography, referral to a cardiologist for abnormal cardiac history or examination findings, or a combination of those.

Name of health care professional (print or type): _____ Date: _____

Address: _____ Phone: _____

Signature of health care professional: _____, MD, DO, NP, or PA

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Healthy Tips for a Healthy Lifestyle

1 1 PORTION OF 1 FOOD

A portion size is approximately the size of a person's palm of hand, so try to eat maximum 1 palm size of 1 food per day. Too much of 1 food may not give all the nutrients a body needs.



2 CLOSE 2 NATURE

Choose foods that are closer 2 nature and not highly processed. Highly processed food is generally food that is made in a factory and has multiple ingredients. Less processed foods are foods that have no ingredient list or less than 5 ingredients.



3 BALANCED MEALS

Your body needs the right mix of foods in the right amounts to get all the nutrients it needs. Use the healthy plate guide to make good meal choices. Half the plate should be vegetables and/or fruit, 1/4 the plate protein, 1/4 the plate whole grains. Also eat home cooked food as often as possible to be healthier.



4 GOOD 4 YOUR BODY

You only get 1 body, so you have to take care of it and choose what is good 4 it! This includes at least 1 hour of activity per day, such as walking, bicycling, and playing! Also spend less than 2 hours a day in front of a screen for entertainment.



5 VEGETABLES AND FRUIT

Plant-based foods are some of the healthiest foods. They have many nutrients for your body, so eat at least 5 servings a day! An easy way is to eat at least 1 vegetable or fruit with each of 3 meals and 2 snacks per day.



6 LIMIT SUGAR TO 6 TEASPOONS

Sugar in high amounts is unhealthy. Have maximum of 6 teaspoons of added sugar a day. Food labels use grams: 1 teaspoon=4 grams of sugar, so maximum amount per day equals 24 grams of added sugar. Choose foods and beverages with low added sugar.



created by Carissa Stanton, MD, FAAP

KANSAS CHAPTER
American Academy of Pediatrics

PCC
Pediatric EHP Solutions

UC
2024



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Additional Resources

Food

Harvester's Distributions <https://www.harvesters.org/get-food-assistance/food-locator>
Kitchen (prepared meals that are served), Pantry, and Drive Thru
Blessing Boxes <https://www.beetheblessing.org/>
Let's Help <https://letshelpinc.org/services-we-offer/>
M-F 11:30am-1pm; 2nd and 4th Saturdays 9:30am-10:30am

Housing

Topeka Housing Authority <https://www.tha.gov/programs/>
Topeka Rescue Mission <https://www.trmonline.org/>
Cornerstone of Topeka, Inc. <https://cornerstoneoftopeka.org/programs>
By referral only, TRM, schools, churches, TARC, Let's Help, DCF, Valeo, KVC
YWCA NE Kansas <https://www.ywcaneks.org/who-we-are/how-to-find-us/>
Let's Help Comprehensive Emergency Services can help with Rent payments <https://letshelpinc.org/services-we-offer/>

Utilities

Let's Help, can help with utility payments <https://letshelpinc.org/services-we-offer/>
Evergy: <https://www.evergy.com/Manage-Account/Billing/Financial-Help#help>
Low Income Energy Assistance, Earned Income Tax Credit, Project DESERVE
Kansas Gas: <https://www.kansasgasservice.com/save-money/assistance-programs>
2-1-1 Program (United Way), Share the Warmth, LIEAP (Low Income Energy Assistance Program)
City of Topeka Water Franchise Fee Credit Program: <https://crcnet.org/franchise-fee-credit-program/>

Transportation

To and From Drs Appts: Can call the transportation number on back of Medicaid card and schedule ride



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11 July 2024

Jane (topeka) Canning
20 Winooski Way
Winooski, VT 05404

Dear Jane (topeka),

Your insurance company, Blue Cross Blue Shield, has withheld payment for Tim's visits on 6/1/24. The claim has been processed as personal responsibility, but can be fixed by calling Blue Cross Blue Shield and updating your coordination of benefits. Normally this is by contacting your insurance company's other party liability department. Your insurance wants to verify what coverages you have. We only have Blue Cross Blue Shield on file for your family and this claim was submitted with BCBS as primary.

Once you have called and verified your information, they should reprocess the claim and you should see an updated explanation of benefits from your insurance company. This can sometimes take up to 30 business days to see a correction. We've enclosed a statement and EOB for your convenience. Please let us know if you have any questions.

Sincerely,

Brenna Zimmerman
Office Manager
Topeka Pediatrics, PA

Are you ready to migrate?

With the 10.0 release, you no longer need to use patient forms to...

- [Generate a personal bill](#)
- [Check insurance eligibility for a single patient](#)

Let's See It
In Action



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What is holding you back on using the new EHR Forms tool?

- ① Click **Present with Slido** or install our [Chrome extension](#) to activate this poll while presenting.

Session Takeaways

1. Realize how forms can benefit your practice and workflow
2. Discover new functionality you may not have implemented
3. Know how to make forms look the way you want them to

Come Build-Your-Own Forms

Join us tomorrow (7/18) from 2:30 - 3:30 to experiment with the Form Configuration Tool

References

- [Migrating to the New Forms Solution in PCC EHR](#)
- [Create and Manage Forms in PCC EHR](#)
- [Configure Provider Signatures for Patient Forms](#)

What Questions Do You Have?