

# UC 2024: Are you charting like it's 2024?

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## New Client Default Task Type

### Documents

- **\*\* URGENT \*\***
- Add New Insurance
- Complete Document
- ED/Hosp DischargeLeft Message
- Please Review
- Records Request
- Referral Needed

### eLabs

- **\*\* URGENT \*\***
- Left Message
- Please Review
- Call Parent with Result
- Call Patient with Result

### Follow Ups

- **\*\* URGENT \*\***
- Left Message
- Letter Sent
- Please Review

### Labs

- **\*\* URGENT \*\***
- 24 Hour Check
- 48 Hour Check
- Call with Results
- Left Message
- Notify of Results - Portal
- Please Review

### Phone Notes

- **\*\* URGENT \*\***
- Followup
- Left Message
- Please Review

### Radiology

- **\*\* URGENT \*\***
- X-Ray Needed

### Referrals

- **\*\* URGENT \*\***
- X-Ray Needed