

# Tour of the EHR

Nick Meunier

Implementation Specialist

# Session Goals

1. See a high level overview of scheduling an appointment, checking in a patient, and charting a sick visit.
2. Learn how to configure the Appointment Book, and Provider Hours.
3. Gain an understanding of Protocol Configuration, and customizing our visit protocols.
4. Touch upon Clinical Alerts and some other options in our configuration menu

# Agenda

1. Schedule a same day sick
2. Check-in the patient
3. Walk through Sick/Well Visit Protocol
4. Visit Reason Editor
5. Provider Hours Tool
6. Protocol Configuration Tool
7. Clinical Alerts and other configuration options

# Session Takeaways

1. Understanding of how Visit Reason Editor, Provider Hours, and Appointment Book all connect.
2. Understanding of Protocol Builder, Component Builder, and Order Configuration.
3. There are many customization options in the EHR, hopefully this tour shows you where many of the tools live.

# References

<https://learn.pcc.com>

# What Questions Do You Have?

# Later Viewing

This and all other UC2023 course recordings will be available for later viewing through the app.