

PCC Shortcuts for Faster Charting

Sarah Bunning

Physician's Computer Company

Session Goals

- Introduce tools for charting efficiency
- Provide customization options
- Share tips and tricks with your peers



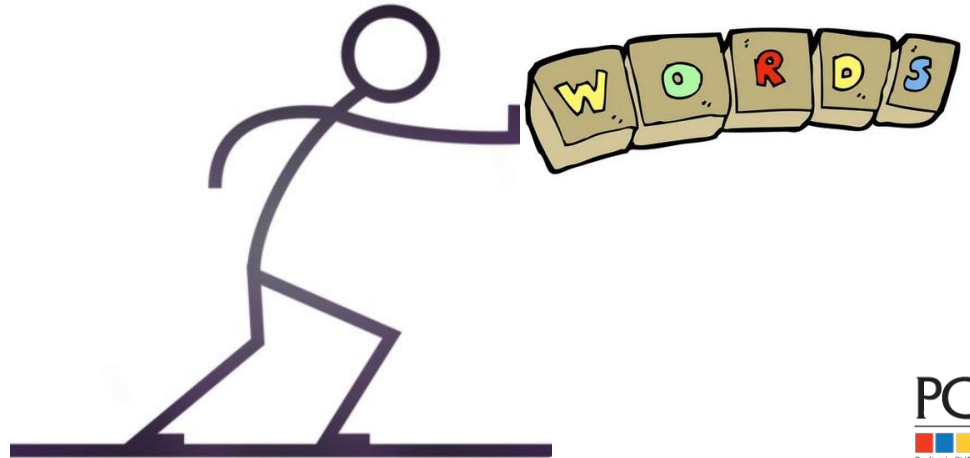
Don't Reinvent the Wheel, Just Realign It.

Anthony J. D'Angelo



Leverage Your Words

- Auto-notes
- Historic Answer Memory
- Last Saved Answer
- Snap Text



Auto-Notes

- Create proactively or save on the fly
- Practice defaults and per provider
- Set it and forget it
- Customizable



Auto-Notes

Auto-Notes Configuration Protocol: 2 Mo Well - (client v. I) Bright Futures << >> User: Mark Williams, M.D.

2 Mo Well - (client v. I) Brig...
Development
Physical Exam
Anticipatory Guidance

Mouth and Throat

ABN
 Practice Default: White plaques consistent with thrush.
 User Default: _____

NL
 Practice Default: Moist, no lesions.
 User Default: _____

N/E
 Practice Default: (blank)
 User Default: _____

Neck

ABN
 Practice Default: Sideways gaze, palpable muscle on <> side.
 User Default: _____

NL
 Practice Default: Supple, full range of motion.
 User Default: _____

N/E
 Practice Default: (blank)
 User Default: _____

Chest/Lungs

ABN
 Practice Default: Inspiratory stridor.
 User Default: _____

NL
 Practice Default: Clear and symmetric breath sounds without distress.
 User Default: _____

Cancel Save Save + Exit

Select protocol and user

Select "Practice Default" or enter a custom user auto-note for the item and choice

Auto-Notes

PCC EHR | Pebbles Flintstone PCC# 3336 | 11-14 Yr Well - (client v. I) Bright Futures | Pebbles Flintstone 10 yrs, 2 mos 04/28/13 F

Physical Exam

Make All: ABN NL N/E

ABN NL N/E

- General Appearance
Well appearing. Well nourished.
- Head
Normocephalic. Atraumatic.
- Eyes
Pupils equal and reactive. EOMI.
- Ears
My preferred description here!
- Nose
No rhinorrhea.
- Mouth and Throat
Moist mouth. Clear oropharynx.
- Teeth
Normal dentition for age.
- Neck
Supple. No lymphadenopathy or mass.

ABN NL N/E

- Back/Spine
No defect. No scoliosis.

Right-click here

Set auto-note for NL

- Undo Ctrl+Z
- Redo Ctrl+Shift+Z
- Cut Ctrl+X
- Copy Ctrl+C
- Paste Ctrl+V
- Delete
- Select All Ctrl+A

Previous Next Bill Sign Close Save Save + Exit

0 0 0 Chat PCC News Signed in: pcc at Winooski

Historic Answer Memory

- Remember by provider or by patient
- Works with Generic Components:
 - Check, Note, Q/A, and Radio
- Customizable



Historic Answer Memory

Sick

Drag and drop components to rearrange.

Component Name	Component Type
⋮ Policies (Chart-wide)	policies
⋮ Intake	generic header
⋮ Smoking Status (ARRA)	smoking status
⋮ Informant/Relationship	generic note
⋮ Chief Complaint	generic note
⋮ Vitals	vitals
⋮ Immunization current for age: Indicate Yes or No	generic note
⋮ History: location timing quality severity context modify factors	generic radio
⋮ Transition of Care (ARRA)	transition of care
⋮ Review of Systems	generic check
⋮ Social/family history	generic check
⋮ Physical Exam	generic radio
⋮ Diagnoses	diagnoses
⋮ Lab Orders	lab
⋮ Medical Test Orders	medical test
⋮ Pediatric Orders	pediatric

Protocol List Preview Add Delete **Edit**

Historic Answer Memory

Protocol {Sick} - Physical Exam

Protocol Sick - Physical Exam

Anchor Yes **Anchor Text**

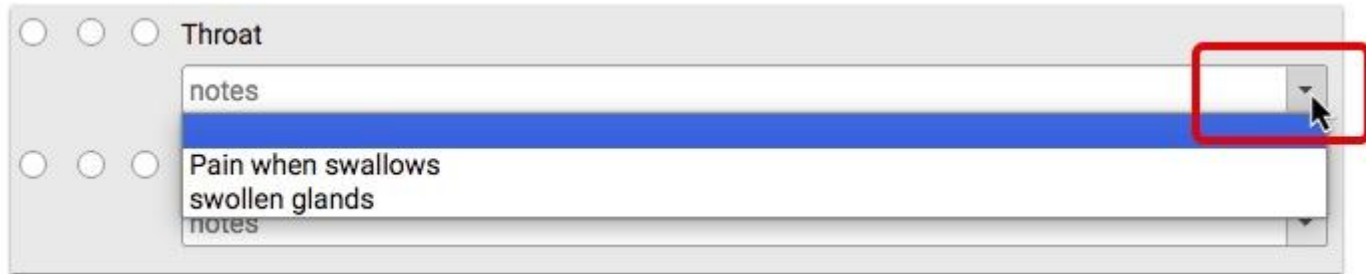
No

Filter

Drag and drop items to rearrange.

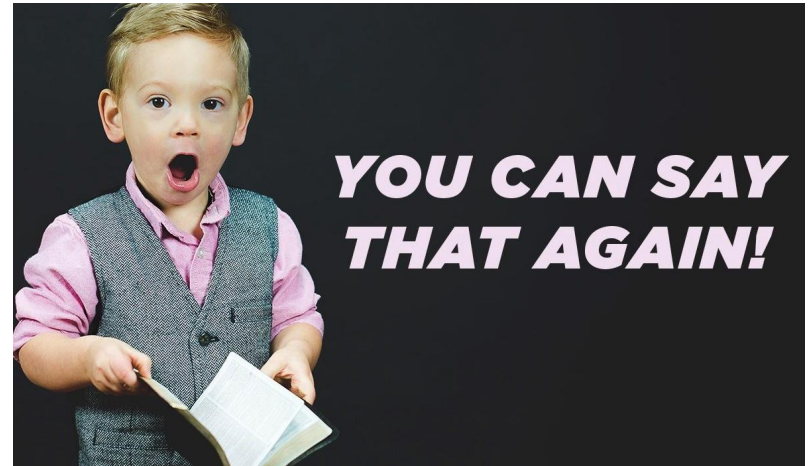
Items
General Appearance
Head
Eyes
Ears
Nose
Throat
Oropharynx
Neck
Chest
Lungs
Cardiovascular

Historic Answer Memory



Last Saved Answer

- Previous date and user present
- Review and click to reuse
- Reference only
- Customizable



Last Saved Answer

Edit Component - Feeding behavior, position and latch (visual/or verbal) [X]

Edit Component

Component Name:

Component Type: Generic Check

Display the last saved answer for each question.

Item Name	Clear Historical Answers for Item	Delete Item
Audible swallowing	<input type="checkbox"/>	<input type="checkbox"/>
Cheeks dimpling	<input type="checkbox"/>	<input type="checkbox"/>
Cheeks rounded	<input type="checkbox"/>	<input type="checkbox"/>
Chin indents breast	<input type="checkbox"/>	<input type="checkbox"/>
Circular movement of jaw	<input type="checkbox"/>	<input type="checkbox"/>
Cries at the breast	<input type="checkbox"/>	<input type="checkbox"/>
Ears, shoulders, hips in alignment	<input type="checkbox"/>	<input type="checkbox"/>
Falls of breast (during feed and/or end of feed)	<input type="checkbox"/>	<input type="checkbox"/>
Feeds on nipple, not areola	<input type="checkbox"/>	<input type="checkbox"/>
Lips flanged	<input type="checkbox"/>	<input type="checkbox"/>
Lips not flanged	<input type="checkbox"/>	<input type="checkbox"/>
Nipple confusion	<input type="checkbox"/>	<input type="checkbox"/>
Other	<input type="checkbox"/>	<input type="checkbox"/>
Stays attached & sleeps, no sucking	<input type="checkbox"/>	<input type="checkbox"/>

Add New Items

Last Saved Answer

Plan Details

Last Answer

02/20/2020: "Wesley will carry inhaler to lacrosse. Regular checks every six weeks, call if worsens." [Leonard McCoy, M.D.]

Snap Text

- PCC offers a text auto-completion tool for quickly inserting text into various parts of the chart
- Snap Text can be used for:
 - Plan Notes
 - Broadcast Messaging
 - Single Texts
 - And Much More!



Snap Text

My Account Leonard McCoy Username: leonard

Settings Snap Text

Snap Text User: Leonard McCoy, M.D.

This is your personal list of expanding text.

Typed Text	Expanded Text
------------	---------------

View and edit your own snap texts, or view and copy other users

Add a new snap text, or edit an existing text

Add Edit Close

Snap Text

My Account Leonard McCoy Username: leonard

Settings Snap Text

Snap Note - Add User: Leonard McCoy, M.D.

Typed Text	Expanded Text
<input type="text" value="mret"/>	<input type="text" value="Gradual return to sports with initial practice only, then competition when feeling back to baseline"/>

Other



Other

Chart-wide Components

- For Reference
- Reviewable
- Customizable
- Confidential



Protocol Configuration

6 Yr Well - TLC

Drag and drop components to rearrange.

Component Name	Component Type
Intake	generic header
Informant/Relationship	generic note
Vitals	vitals
Review of Systems	generic check
Safety	generic radio
Nutrition	generic check
Problem List (Chart-wide)	diagnosis list
Medical History (Chart-wide)	generic chart-wide note
Social History (Chart-wide)	generic chart-wide note
Family History (Chart-wide)	generic chart-wide note
EPSDT	generic radio
History	generic check
Physical Exam	generic radio
Assessment	generic header
Diagnoses	diagnoses
Screening Orders	screening
Lab Orders	lab
Medical Test Orders	medical test
Medical Procedure Orders	medical procedure

Protocol List Preview Add Delete Edit

Chart-wide Components

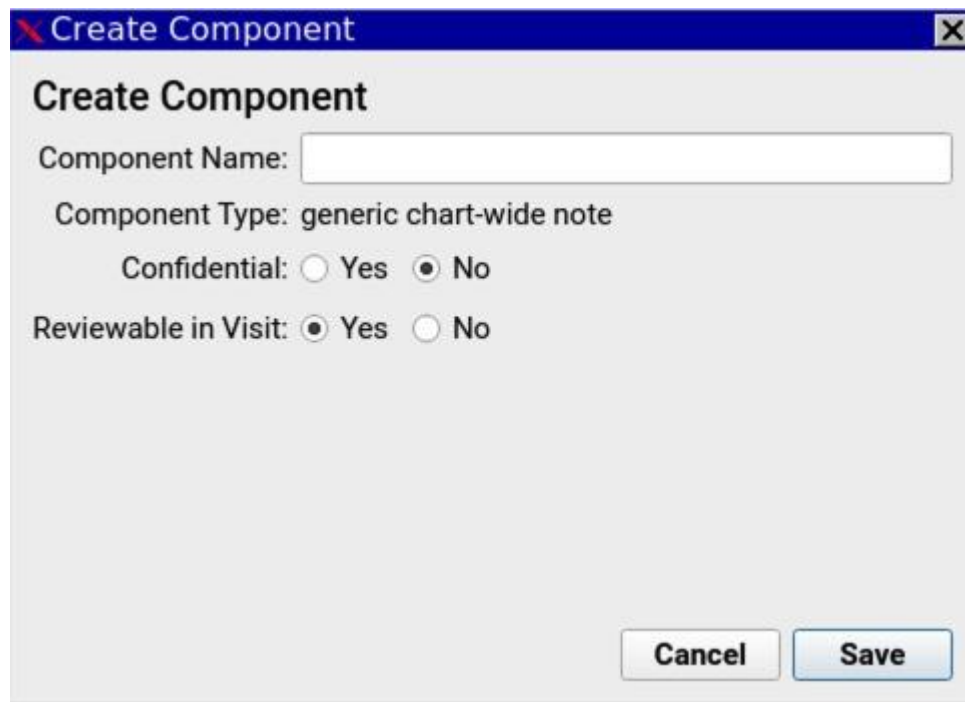
Protocol Configuration

Component Builder

Visit Components | Chart-wide Components

Component Name	Component Type	Attributes
Allergies	Allergy List	Reviewable
Billing Notes	Generic Chart-wide Note	Reviewable
Birth History	Generic Chart-wide Note	Reviewable
Care Plan	Care Plan	Reviewable
Communication Preferences	Communication Preferences	
Confidential Notes	Generic Chart-wide Note	Confidential
Family History	Generic Chart-wide Note	Reviewable
Family Medical History	Family Medical History	Reviewable
Medical History	Generic Chart-wide Note	Reviewable
Misc	Generic Chart-wide Note	
Next Visit	Generic Chart-wide Note	Reviewable
Patient Demographics	Patient Demographics	
Problem List	Diagnosis List	Reviewable
Reminders	Generic Chart-wide Note	Reviewable
Social History	Generic Chart-wide Note	Reviewable

Chart-wide Components



The screenshot shows a dialog box titled "Create Component" with a close button (X) in the top right corner. The dialog contains the following fields and options:

- Create Component** (Section Header)
- Component Name:** A text input field.
- Component Type:** generic chart-wide note
- Confidential:** Yes No
- Reviewable in Visit:** Yes No

At the bottom right of the dialog are two buttons: "Cancel" and "Save".

Available Chart-wide Components

- Account Balances
- Account Demographics
- Allergies & PCC Allergies
- Appointment History
- Care Plan
- Communication Preferences
- Confidential Notes
- Family History
- Family Medical History
- Forms
- Growth Charts
- Medical History
- Medication History
- Outstanding Tasks
- Patient Demographics
- Patient Portal Users
- Policies
- Problem List
- Recent and Upcoming Appointments
- Reminders
- Siblings
- Social History
- <Your Chart-wide here>

Mark as Reviewed



PCC EHR

Pebbles Flintstone PCC# 3336 **Sick - Bright Futures** **Pebbles Flintstone 10 yrs, 1 mo 6/19/10 F**

PCC eRx Allergies (Chart-wide) Last Modified by Mark Williams, M.D. 07/21/20 12:03pm Display: All Statuses

Status	Allergen	Reaction	Severity	Sensitivity Type	Onset	Resolved
Active	Penicillins	Hives and Facial Swelling	Moderate	Allergy	07/01/20	

Last reviewed eRx Allergies appears in the Visit History

Medication History (Chart-wide) Last Modified by Mark Williams, M.D. 07/21/20 12:08pm Display: All Statuses

Status	Medication	Instructions	Start	Stop
Inactive	PENICILLIN VK SUSPENSION 125 mg/5 mL Recon Soln	10 mL PO twice daily; for 10 days	06/29/20	07/09/20

Last reviewed Medication History appears in the Visit History

Lab

<input type="button" value="Order"/>	Rapid Strep
<input type="button" value="Order"/>	Urine dipstick
<input type="button" value="Order"/>	CBC
<input type="button" value="Order"/>	<input type="text" value="select a lab"/>

Visit: 07/21/20

Sick - Bright Futures

- Appointment Details
- Intake
- History
- Review of Systems
- Social/Family History
- Physical Exam
- Diagnoses
- PCC eRx Allergies**

Mark as Reviewed

Medication History (Chart-wide) Last Modified by Mark Williams, M.D. 07/21/20 12:08pm

Display: All Statuses ▾

Status	Medication	Instructions	Start	Stop
Inactive	PENICILLIN VK SUSPENSION 125 mg/5 mL Recon Soln	10 mL PO twice daily; for 10 days	06/29/20	07/09/20

Mark as Reviewed **Last reviewed for this visit by Mark Williams, M.D. 07/21/20 12:13pm**

Last reviewed Medication History appears in the Visit History

Chart Active Diagnoses from Problem List

File Edit Reports Tools Configuration Window Help

PCC EHR FIND

Pebbles Flintstone PCC# 3336

Medical Summary

Demographics

History

PCC eRx

Visit: 06/14/23

Sick - Bright Futures

Appointment Details

Intake

History

Sick - Bright Futures

Pebbles Flintstone 10 yrs, 2 mos 04/28/13 F

Diagnoses

- select diagnosis or active problem
- Asthmatic bronchitis
- Eczema
- Migraine aura without headache
- 18 month examination normal
- Lab**
- Abdominal bruit
- Abdominal colic
- Abdominal colic in child less than or equal to 12 months
- Abdominal discomfort
- Abdominal muscle pain

Order CBC

Order select a lab

Copy Notes to Siblings



File Edit Reports Tools Configuration Window Help

Medical Summary Pebbles Flintstone 10 yrs, 2 mos 04/28/13 F

Medical History Modified 07/06/23

Condition	Relationship	Note
Hypertensive disorder	Maternal Grandfather	Current
Familial cancer of breast	Maternal Grandmother	Dx age 61

Print Display: All Statuses

Upcoming Appointments

Visit: 05/19/23 (6w 6d ago) Dr. Casey
Dx: Japanese encephalitis virus disease, Gastritis, Otitis externa of bilateral ears

Physical: 05/06/22 (1y 2m ago)
F3
Physical Due: 05/12/23
Scheduled Appts.: none

Siblings

Open Chart Dinosaur Flintstone 4 yrs, 3 mos 03/08/19 M

Problem List Allergies PCC eRx Allergies Medication History

Copy Notes to Siblings

File Edit Reports Tools Configuration Window Help

Medical Summary Pebbles Flintstone 10 yrs, 2 mos 04/28/13 F

Family Medical History Modified 07/06/23

Copy Family Medical History to Siblings

Condition	Relationship	Note
Hypertensive disorder	Maternal Grandfather	Current
Familial cancer of breast	Maternal Grandmother	Dx age 61

PCC EHR FIND

Pebbles Flintstone PCC# 3336 Medical Summary

Right click on the component to copy

Copy Notes to Siblings

Copy Notes to Siblings [X]

Copy Notes to Siblings

From: **Pebbles Flintstone** 10 yrs, 2 mos 04/28/13 F

Family Medical History

Condition	Relationship	Note
Hypertensive disorder	Maternal Grandfather	Current
Familial cancer of breast	Maternal Grandmother	Dx age 61

To: **Dinosaur Flintstone** 4 yrs, 3 mos 03/08/19 M

Append Replace Custom Do Not Copy Notes for this Patient

Family Medical History

Condition	Relationship	Note
Hypertensive disorder	Maternal Grandfather	Current
Familial cancer of breast	Maternal Grandmother	Dx age 61


Save Cancel

Anchor Buttons

- Medical Summary Screen
- Demographics
- History
- Encounters



File Edit Reports Tools Conf

 PCC EHR

FIND

Pebbles Flintstone PCC# 3336

Medical Summary

Demographics

History

PCC eRx

Visit: 07/06/23

11-14 Yr Well - (client v. ...)

Appointment Details

Intake

Growth Charts

Screening

History

Problem List

Medication History

Past, Social, Family History

Review of Systems

Physical Exam

Lab

Medical Procedures

Immunizations

Diagnoses

Anticipatory Guidance

Plan

Followup

Future Dates for Tasks



Followup

EDITING

Follow up by phone

Ordered

Result: Check in with mom re: 6/13 visit. Night terrors still happening?

Signature Required

Canceled

Include on Patient Reports

▼ Tasks: 1 (0 Completed)

Task Complete Task

To Gomez, MD, Kathleen

Due 06/29/23

Note enter task notes here

Task Completed At mm/dd/yy 12:00am By select a user

ADD TASK

DISCARD CHANGES

SAVE ORDER

Vaccine-preventable diseases

Immunization Configuration

Immunization History Screen Diseases

Diseases
Select diseases to be displayed on the immunization history screen

Disease	Display Disease on Imms History
Acute poliomyelitis	<input checked="" type="checkbox"/>
Anthrax	<input checked="" type="checkbox"/>
Diphtheria	<input checked="" type="checkbox"/>
Disease due to Rotavirus	<input checked="" type="checkbox"/>
Haemophilus influenzae infection	<input checked="" type="checkbox"/>
Hepatitis A immune	<input checked="" type="checkbox"/>
Hepatitis B immune	<input checked="" type="checkbox"/>
Human papilloma virus infection	<input checked="" type="checkbox"/>
Influenza	<input checked="" type="checkbox"/>
Japanese encephalitis virus disease	<input checked="" type="checkbox"/>
Measles	<input checked="" type="checkbox"/>
Measles immune	<input checked="" type="checkbox"/>
Meningococcal infectious disease	<input checked="" type="checkbox"/>
Mumps	<input checked="" type="checkbox"/>
Mumps immune	<input checked="" type="checkbox"/>
Pertussis	<input checked="" type="checkbox"/>
Pneumococcal infectious disease	<input checked="" type="checkbox"/>
Rabies	<input checked="" type="checkbox"/>
Rubella	<input checked="" type="checkbox"/>
Rubella immune	<input checked="" type="checkbox"/>

File Edit Reports Tools Configuration Window Help

PCC EHR

Lisa Simpson PCC# 12

Medical Summary

Demographics

History

- Visit History
- Immunization History**
- Flowsheets
- Growth Charts
- Documents
- Billing History

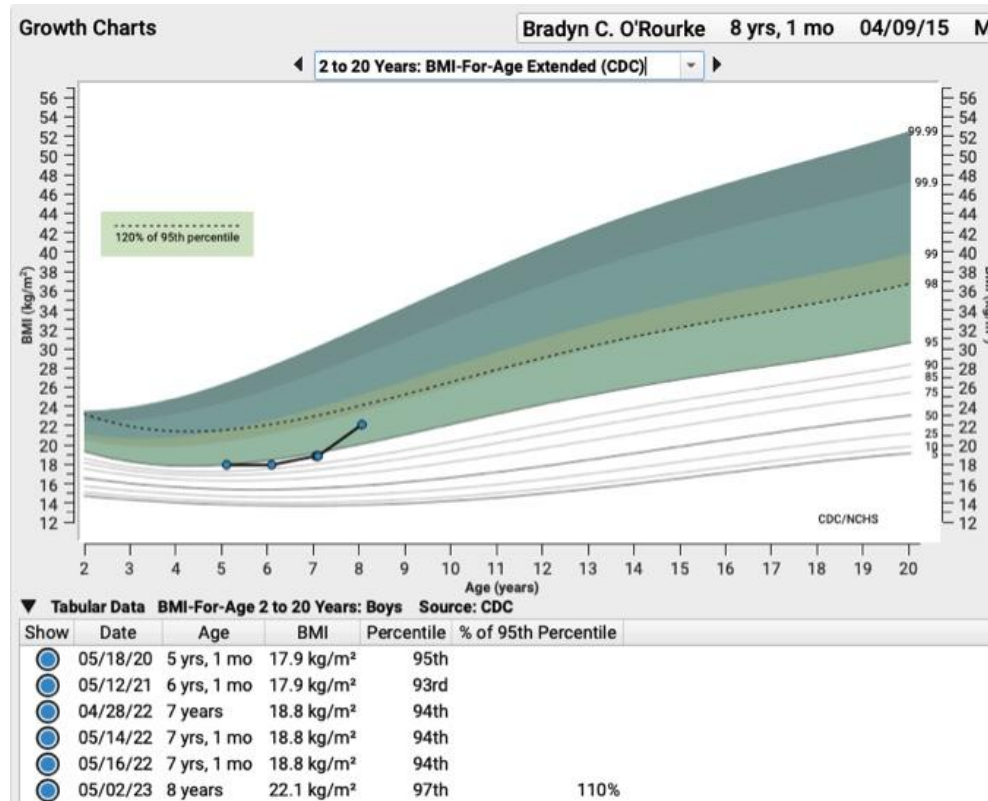
Immunization History

Vaccines

DTaP/HepB/IPV	01/14/20	03/14/20	05/29/20
DTaP/Hib/IPV			
DTaP - Daptacel			
DTaP	06/14/20	06/14/21	
Tdap			
Td Adult PF			
HepB Peds	11/12/19		
HepB Adult			
Hib (PRP-T)	01/15/20	03/14/20	05/29/20
IPV			
Rotavirus - Rotarix	01/15/20	03/14/20	
Rotavirus - RotaTeq			
MMR	12/31/20		
MMRV			
Varicella	12/31/20		
HepA Peds			
HepA Adult			
Prevnar 13	01/15/20	03/14/20	05/29/20 12/31/20
Pneumococcal (23 Valent)			
HPV 9			
Meningococcal (MPSV4)			
Meningococcal (MCV4D)			
Meningococcal (MCV4P)			
Influenza Quad PF <3yrs			
Influenza Quad PF 3yrs+			
Influenza Intranasal Quad			
Ordered			
Diseases			
Varicella	01/12/23		

Create Visit Add Imms Edit Imms

Extended BMI Growth Charts



Search Visit History



File Edit Reports Tools Configuration Window Help

PCC EHR

Judy Jetson PCC# 2974

Medical Summary

Demographics

History

- Visit History
- Immunization History
- Flowsheets
- Growth Charts
- Documents
- Billing History

PCC eRx

Visit: 05/08/23

Injury

Visit History

Judy Jetson 6 yrs, 1 mo 05/30/17 F

05/17/23 - Sick - Bright Futures

Sick - Bright Futures

Appointment Details

Appt Time: 05/17/23 4:45pm
Arrival Time: 05/17/23 4:45pm
Visit Reason: Sick Call
Patient Age: 5 yrs, 11 mos
Appt Location: Burlington Peds - New North End
Appt Provider: Mark Williams, M.D.

Intake

Find Filter: reaction 1 of 3 Find Display: All History

Tasks	Date	Age	Protocols	Details	Provider	Docs
	05/17/23	5y 11m	Sick - Bright Futures	Dx: Photosensitivity	Williams	
	05/08/23	5y 11m	Injury	Dx: none	Williams	
	04/22/22	4y 10m	Sick - Bright Futures	Dx: Phototoxic reaction of skin caused by fragrance	Williams	

Print Edit View Documents Add Phone Note Add Portal Message Close Save Save + Exit

Review Your Notes As You Go

PCC EHR
File Edit Reports Tools Configuration Window Help

James Michael Hufnagel 12 yrs, 1 mo 05/13/11 M

Sick - Bright Futures

James Hufnagel* PCC# 1579

Medical Summary
Demographics
History
PCC eRx

Visit: 06/22/23

Sick - Bright Futures

Appointment Details

Visit Status: w/Provider
Appt Time: 6/22/23 11:35am
Arrival Time: 6/22/23 11:33am
Visit Reason: Sick Call
Patient Age: 12 yrs, 1 mo
Appt Location: Winooski Pediatrics
Appt Provider: Leonard McCoy, MD
Appt Note:

Visit Summary: **Print** **Decline**

Reprint Visit Forms

Policies

Insurance	Copay	Certificate	Group	Start	End	Status
1. Health America HMO \$10/20	\$10.00	85017624103	Huf741	06/02/21		Active

Display: Active Edit

Intake

Smoking Status (ARRA)
Never Smoker

Informant/Relationship
Dad

Chief Complaint
Fever and sore throat with congestion and coughing x3 days

Vitals

Weight: 84 lbs 0 oz 35th percentile_(CDC) (38.102 kg)
Height: 58 in 37th percentile_(CDC) (147.32 cm)

Sign **Close** **Save** **Save + Exit**

0 0 0 Chat PCC News Signed in: pcc at Winooski

Review Your Notes As You Go

Visit History James Michael Hufnagel 12 yrs, 1 mo 05/13/11 M

06/22/23 - Sick - Bright Futures

Visit signed by Leonard McCoy, M.D. on 06/22/23 11:35am
Visit co-signed by PCC PCC on 06/22/23 11:36am

Sick - Bright Futures

Appointment Details
Appt Time: 06/22/23 11:35am
Arrival Time: 06/22/23 11:33am
Visit Reason: Sick Call
Patient Age: 12 yrs, 1 mo
Appt Location: Winooski Pediatrics
Appt Provider: Leonard McCoy, MD

Intake

Smoking Status (ARRA)
Never Smoker [PCC PCC]

Informant/Relationship
Dad [PCC PCC]

Chief Complaint
Fever and sore throat with congestion and coughing x3 days [PCC PCC]

Visit History Index Find Filter: Find ◀ ▶ Display: All History

Tasks	Date	Age	Protocols	Details	Provider	Docs
	06/22/23	12y 1m	Sick - Bright Futures	Dx: none	McCoy	
	03/29/23	11y 10m	Sick - Bright Futures	Dx: none	Williams	
	03/10/23	11y 9m	Sick - Bright Futures	Dx: none	Casey	
	01/24/23	11y 8m	ADHD Medication	Dx: none	Williams	
	11/09/22	11y 5m	Sick - Bright Futures	Dx: none	Williams	

Print Edit View Documents Add Phone Note Add Portal Message Close Save Save + Exit

0 0 0 Chat PCC News Signed in: pcc at Winooski •

Review Your Notes As You Go

Sign Visit

James Michael Hufnagel 12 yrs, 1 mo 05/13/11 M

06/22/23 - Sick - Bright Futures - Leonard McCoy, MD

Visit signed by Leonard McCoy, M.D. on 06/22/23 11:35am
Visit co-signed by PCC PCC on 06/22/23 11:36am

Sick - Bright Futures

Appointment Details
Appt Time: 06/22/23 11:35am
Arrival Time: 06/22/23 11:33am
Visit Reason: Sick Call
Patient Age: 12 yrs, 1 mo
Appt Location: Winooski Pediatrics
Appt Provider: Leonard McCoy, MD

Intake

Smoking Status (ARRA)
Never Smoker [PCC PCC]

Informant/Relationship
Dad [PCC PCC]

Chief Complaint
Fever and sore throat with congestion and coughing x3 days [PCC PCC]


Vitals

Weight	84 lbs 0 oz	35 th percentile _(CDC)	(38.102 kg)
Height	58 in	37 th percentile _(CDC)	(147.32 cm)
Temperature	98.4 °F		Tympanic
BMI	17.6 kg/m ²	45 th percentile _(CDC)	Height 58 in Weight 84 lbs 0 oz

Cancel Sign

Patient Banner

File Edit Reports Tools Configuration Window Help

 PCC EHR
James Hufnagel PCC# 1579


Medical Summary

Outstanding Tasks

There are no outstanding Tasks

James Michael Hufnagel 12 yrs, 1 mo 05/13/11 M

File Edit Reports Tools Configuration Window Help

 PCC EHR
James Hufnagel PCC# 1579
Medical Summary

Medical Summary

Outstanding Tasks

There are no outstanding Tasks

Forms

James Michael Hufnagel 12 yrs, 1 mo 05/13/11 M

Weight: 84 lbs (38.102 kg) 35th percentile_(CDC)
Taken 06/22/23 (12y 1m)

PCP: Beverly Crusher, MD

James Michael Hufnagel 12 yrs, 1 mo 05/13/11 M

Weight: 84 lbs (38.102 kg) 35th percentile_(CDC)
Taken 06/22/23 (12y 1m)

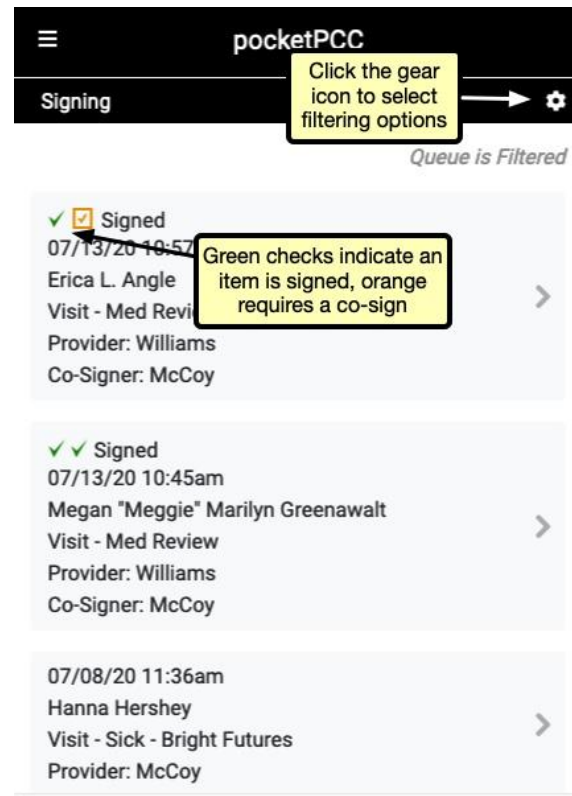
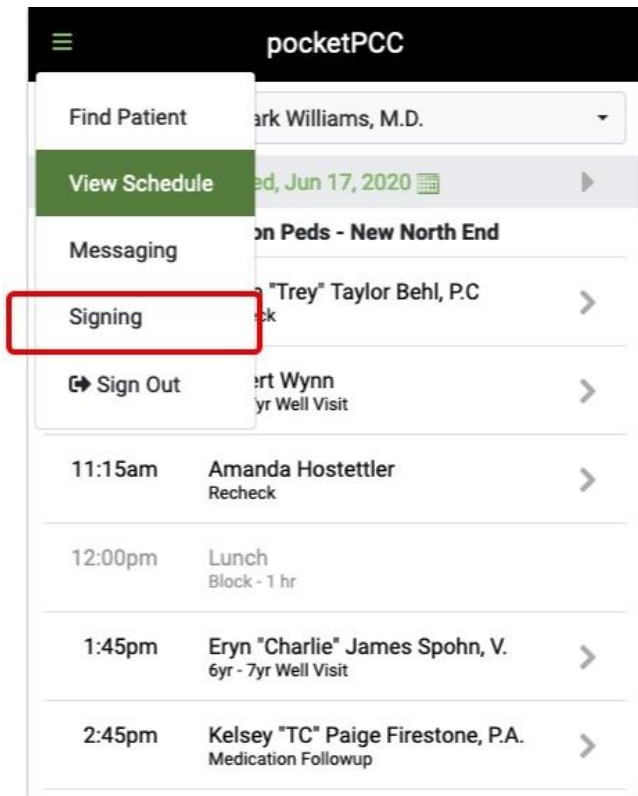
PCP: Beverly Crusher, MD

Signing in pocketPCC!

- Visits
- Phone Notes
- Documents



Signing in pocketPCC



Signing in pocketPCC

☰ pocketPCC 👤

Jacob Weaver
7m 1w 11/07/19 Male

Visit - 08/09/20 ✎

Visit signed by Joan Abbott, NP on 06/18/20 12:30pm
Co-Sign required by Leonard McCoy, MD

Appointment Details

Appt Time: 08/09/20 3:30pm
Arrival Time: 06/18/20 12:30pm Checked in by joan
Visit Reason: 9mo Well Visit
Patient Age: 9m
Location: Lake Champlain Pediatrics
Provider: Elizabeth Mary Casey, MD
Appt Note:

9 Mo Well - (client v. I) Bright Futures

Co-Sign

☰ pocketPCC 👤

Hanna Hershey
2y 9m 09/16/17 Female

Visit - 06/17/20 ✎

Appointment Details

Appt Time: 06/17/20 10:00am
Arrival Time: 06/17/20 11:36am
Visit Reason: Sick Call
Patient Age: 2y 9m
Location: Burlington Peds - Old North End
Provider: Leonard McCoy, MD
Appt Note:

Sick - Bright Futures

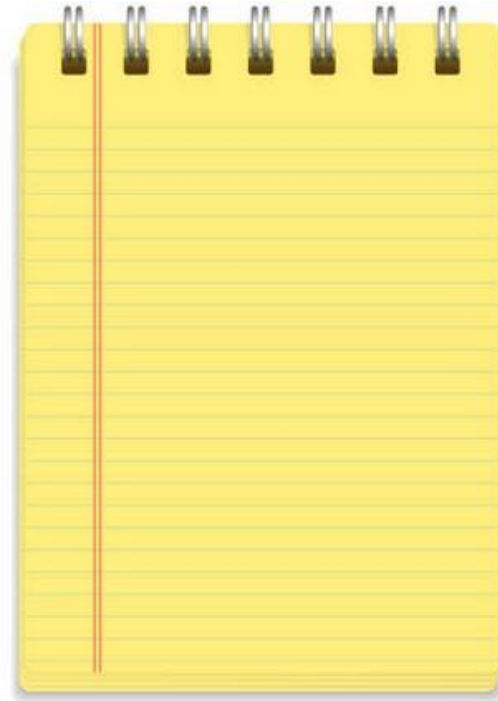
Intake

Lab

Sign

Not Charting, but Noteworthy

- Appt notes on Schedule Screen
- Send Text on Schedule Screen
- Patient Finder Drop-down
- Chat staff for assistance
- Personal Contacts
- Spell check



Appointment Notes on Schedule Screen

PCC EHR												
Schedule (12) Visit Tasks (99+) E-lab Results (40) Rx Queue (0) Messaging (47) Signing (99+)												
<input type="text"/> FIND ◀ Wed 06/21/23 ▶ 🇺🇸 Appointments: 12												
Visit Status	Room	Tasks	Arrival	Time	Last	First	DOB/Sex	Age	Visit Reason	Provider	Billing Status	Signed
Scheduled			6:00am	Pease	Olivia "Orderves" P.	03/05/10 F	13y 3m	Sick Call	ProviderEleven			
Scheduled			7:15am	Cake	Christina J.	04/08/22 F	1y 2m	Sick Call	ProviderEleven			
Scheduled			7:45am	Plant	Peter	07/07/10 M	12y 11m	Sick Call	ProviderEleven			
Scheduled			9:45am	Iacavone	Kevin	12/14/21 F	1y 6m	Appt Note: Early bird gets the worm removed out of his stomach. He accidentally swallowed it.	son			
Scheduled			10:30am	Potter	Peter D.	04/23/18 M	5y 1m		son			
Scheduled			11:00am	Wilson	Dana	06/06/22 F	1y		son			
Scheduled			11:30am	Kowalski	Alyssa	06/17/22 F	1y	12mo Well Visit	Davidson			
Scheduled			1:30pm	White	Blue Cross Blue Shield	06/19/20 F	3y	3yr Well Visit	Davidson			
Scheduled			3:00pm	Zak	Kirstin	06/20/18 F	5y	5yr Well Visit	Davidson			
Scheduled			3:30pm	Fischer	Kelly	06/10/19 F	4y	4yr Well Visit	Davidson			
Scheduled			4:00pm	Foore	Teressa	11/21/20 F	2y 7m	Asthma Recheck	Williams			
Scheduled			5:00pm	Ebersole	Kristi	12/22/21 F	1y 5m	Sick Call	ProviderEleven			

Send Text on Schedule Screen

File Edit Reports Tools Configuration Window Help

PCC EHR

Schedule (12) Visit Tasks (99+) E-lab Results (40) Rx Queue (0) Messaging (47) Signing (99+)

FIND

Wed 06/21/23 Appointments: 12

Visit Status	Room	Tasks	Arrival	Time	Last	First	DOB/Sex	Age	Visit Reason	Provider	Billing Status	Signed
Scheduled			6:00am	Pease	Olivia "Orderves" P.	03/05/10 F	13y 3m		Sick Call	ProviderEleven		
Scheduled			7:15am	Cake	Christina J.	04/08/22 F	1y 2m		Sick Call	ProviderEleven		
Scheduled			7:45am	Plant	Peter	07/07/10 M	12y 11m		Sick Call	ProviderEleven		
Scheduled			9:45am	Iacavone	Kevin	12/14/21 F	1y 6m		18mo Well Visit	Davidson		
Scheduled			10:30am	Potter	Peter D.	04/23/18 M	5y 1m		Allergy Injection	Office		
Scheduled			11:00am	Wilson	Dana	06/06/22 F	1y		12mo Well Visit	Davidson		
Scheduled			11:30am	Kowalski	Alyssa	06/17/22 F	1y		12mo Well Visit	Davidson		
Scheduled			1:30pm	White	Blue Cross Blue Shield	06/19/20 F	3y		3yr Well Visit	Davidson		
Scheduled			3:00pm	Zak	Kirstin	06/20/18 F	5y		5yr Well Visit	Davidson		
Scheduled			3:30pm	Fischer	Kelly	06/10/19 F	4y		4yr Well Visit	Davidson		
Scheduled			4:00pm	Foore	Teressa	11/21/20 F	2y 7m		Asthma Recheck	Williams		
Scheduled			5:00pm	Ebersole	Kristi	12/22/21 F	1y 5m		Sick Call	ProviderEleven		

Visit Status: All Visit Statuses Location: All Locations

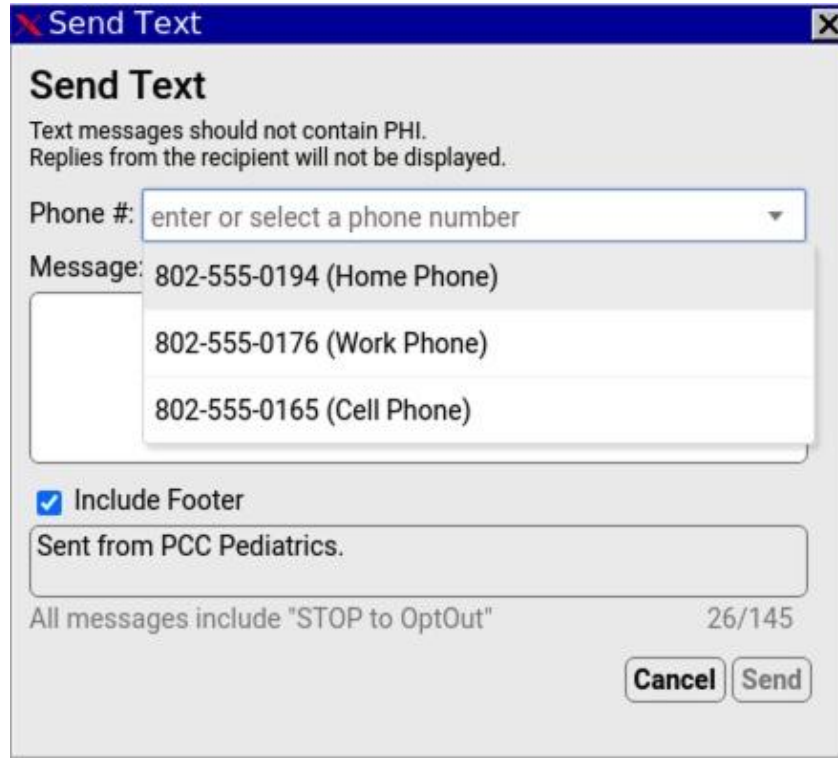
Billing Status: All Billing Statuses Provider: All Providers Save My Defaults

Send Text

Patient Check-In Post Charges Open Chart

2 0 0 Chat PCC News Signed in: pcc at Winooski

Send Text on Schedule Screen



Send Text [X]

Send Text

Text messages should not contain PHI.
Replies from the recipient will not be displayed.

Phone #: enter or select a phone number ▼

Message: 802-555-0194 (Home Phone)

802-555-0176 (Work Phone)

802-555-0165 (Cell Phone)

Include Footer

Sent from PCC Pediatrics.

All messages include "STOP to OptOut" 26/145

Cancel **Send**

Patient Finder Drop Down

PCC EHR

File Edit Reports Tools Configuration Window Help

Schedule (14) Visit Tasks (99+) E-lab Results (40) Rx Queue (0) Messaging (47) Signing (99+)

PCC EHR FIND

Wed 05/24/23 Appointments: 14

Arrival	Time	Last	First	DOB/Sex	Age	Visit Reason	Provider	Billing Status	Signed
2:29pm	9:00am	Blanchard	Rudy	11/02/21 F	1y 6m	18mo Well Visit	Casey		
9:23am	9:22am	Smith	Baby	08/21/05 M	17y 9m	10yr - 11yr Well Visit	Crusher		
10:45am	9:30am	Greenawalt	Megan "Meggie" Marilyn	10/24/16 F	6y 7m	Medication Followup	Williams		
9:36am	9:35am	Merritt	Zachary	06/13/09 M	13y 11m	10yr - 11yr Well Visit	Crusher		
9:57am	9:57am	Green III.	Janetta "Janny" Cole	05/28/10 F	12y 11m	12yr - 13yr Well Visit	Jones		
	10:00am	Ulery	Christopher	05/19/22 M	1y	12mo Well Visit	Davidson		
	10:00am	Soltész III.	Steven "John" Elizabeth	05/11/07 M	16y	16yr Well Visit	Williams		
	10:57am	Angle	Erica L.	10/17/13 F	9y 7m	Medication Followup	Williams		
	12:44pm	Baker Jr	Zachary "Zach" Troy	06/26/18 M	4y 10m	10yr - 11yr Well Visit	Crusher		
	1:34pm	Hudson	Francis	02/02/21 M	2y 3m	2mo Well Visit	Crusher		
	1:34pm	Hudson	Walker	03/16/23 M	2m 1w	2mo Well Visit	Crusher		
	4:00pm	Moody JR.	Sabre "Joe" Joy	09/14/16 F	6y 8m	Recheck	Davidson		
	4:22pm	Deschutes	Brooklyn Dolly	12/07/18 F	4y 5m	Immunizations Only	Woodward		
	8:29am	Slaven	Bridgett	01/26/22 F	1y 3m	Recheck	Davidson		

Visit Status: All Visit Statuses Location: All Locations

Billing Status: All Billing Statuses Provider: All Providers Save My Defaults

Send Text Patient Check-In Post Charges Open Chart

0 0 0 Chat PCC News Signed in: pcc at Winooski

Chat for Assistance

File Edit Reports Tools Configuration Window Help

PCC EHR Schedule (14) Visit Tasks (99+) E-lab Results (40) Rx Queue (0) Messaging (47) Signing (99+)

WED 05/24/23 Appointments: 14

Visit Status	Room	Tasks	Arrival	Time	Last	First	DOB/Sex	Age	Visit Reason	Provider	Billing Status	Signed
Arrived	-		2:29pm	9:00am	Blanchard	Rudy	11/02/21 F	1y 6m	18mo Well Visit	Casey		
Arrived	-		9:23am	9:22am	Smith	Baby	08/21/05 M	17y 9m	10yr - 11yr Well Visit	Crusher		
Arrived	-		10:45am	9:30am	Greenawalt	Megan "Meggie" Marilyn	10/24/16 F	6y 7m	Medication Followup	Williams		
Arrived	-		9:36am	9:35am	Merritt	Zachary	06/13/09 M	13y 11m	10yr - 11yr Well Visit	Crusher		
Arrived	-		9:57am	9:57am	Green III.	Janetta "Janny" Cole	05/28/10 F	12y 11m	12yr - 13yr Well Visit	Jones		
Scheduled	-			10:00am	Ulery	Christopher	05/19/22 M	1y	12mo Well Visit	Davidson		
Arrived	-		10:02am	10:00am	Soltész III.	Steven "John" Elizabeth	05/11/07 M	16y	16yr Well Visit	Williams		
Arrived	-		10:57am	10:57am	Angle	Erica L.	10/17/13 F	9y 7m	Medication Followup	Williams		
Arrived	-		12:44pm	12:42pm	Baker Jr	Zachary "Zach" Troy	06/26/18 M	4y 10m	10yr - 11yr Well Visit	Crusher		
Arrived	-		1:34pm	1:32pm	Hudson	Francis	02/02/21 M	2y 3m	2mo Well Visit	Crusher		
Arrived	-		1:34pm	1:32pm	Hudson	Walker	03/16/23 M	2m 1w	2mo Well Visit	Crusher		
Scheduled	-			4:00pm	Moody JR.	Sabre "Joe" Joy	09/14/16 F	6y 8m	Recheck	Davidson		
Arrived	-		4:22pm	4:15pm	Deschutes	Brooklyn Dolly	12/07/18 F	4y 5m	Immunizations Only	Woodward		
Arrived	-		8:29am	4:30pm	Slaven	Bridgett	01/26/22 F	1y 3m	Recheck	Davidson		

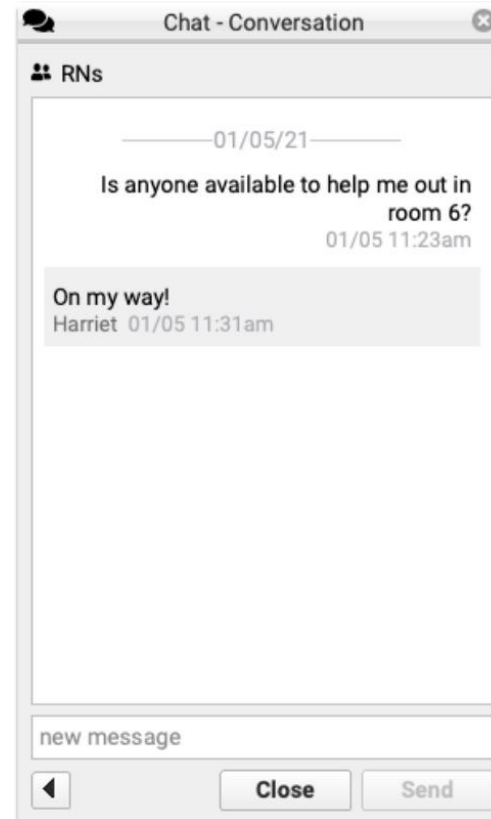
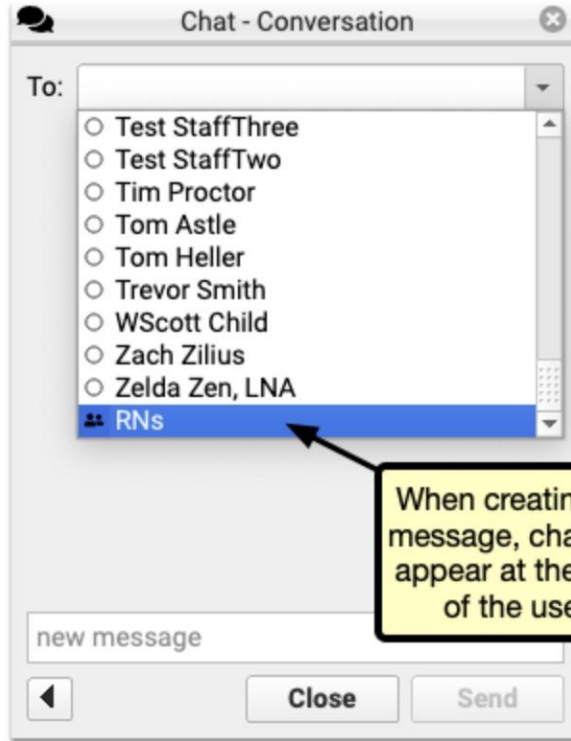
Visit Status: All Visit Statuses Location: All Locations

Billing Status: All Billing Statuses Provider: All Providers Save My Defaults

Send Text Patient Check-In Post Charges Open Chart

2 0 0 Chat PCC News Signed in: pcc at Winooski

Chat for Assistance



Personal Contacts

Personal Contacts

John Ulery (Custodian, Father)

Home Phone: 802-555-0113

Work Phone: 802-555-0143

Cell Phone: 802-555-0170

Emg Phone: 802-555-0125

Address: 465 Chestnut St Apt 596
Brownsville, VT 05037

Note:

Jennifer Ulery (Mother)

Phone: 802-333-2798

Email: jennyu162@aol.com

Note: CUSTODY ISSUE: Mom has supervised visits 1x per wk. Not allowed to schedule/cancel or obtain information from us

Melba Ulery (Paternal Grandmother)

Phone: 802-575-0673

Note: Has permission to authorize vaccines, schedule/cancel, and to speak with us regarding Christopher

Spell Check

Child is clear to participate in activities without restriction

misspelledx

Child is clear to participate in activities without restriction

Right-click here

misspelledx

misspelled

misspelled x

misspelling

misspell

dispelled

Add to My Dictionary

Undo Ctrl+Z

Redo Ctrl+Shift+Z

Cut Ctrl+X

Copy Ctrl+C

Paste Ctrl+V

Delete

Referral

Order

Followup

Edit

Ordered

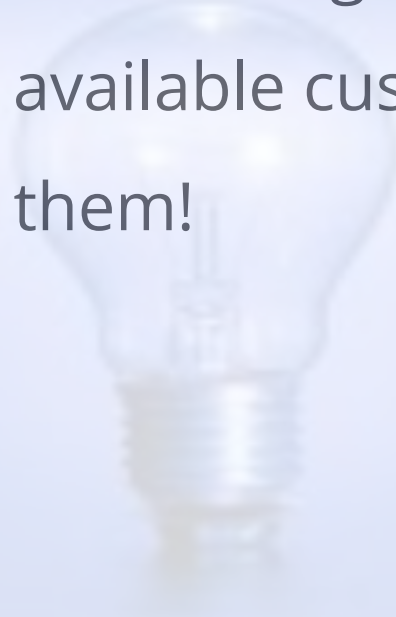
sit. Night terrors still happening? [pcc]

Questions



Session Takeaways

- Knowledge of PCC tools designed for efficiency
- Understanding of available customizations
- Inspiration to use them!



Resources

- PCC EHR online documentation is available 24/7 at: learn.pcc.com
- Stay on top of release documentation by joining PCC Community or scheduling a regular call with your Client Advocate.

Later Viewing

This and all other UC2023 course recordings will be available for later viewing through the app.

