

# Monitoring your Immunization Submissions

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Clinical Data Exchange Implementation

# Session Goals

1. Tools for monitoring your immunizations
2. Understand errors and warnings and how to fix them.

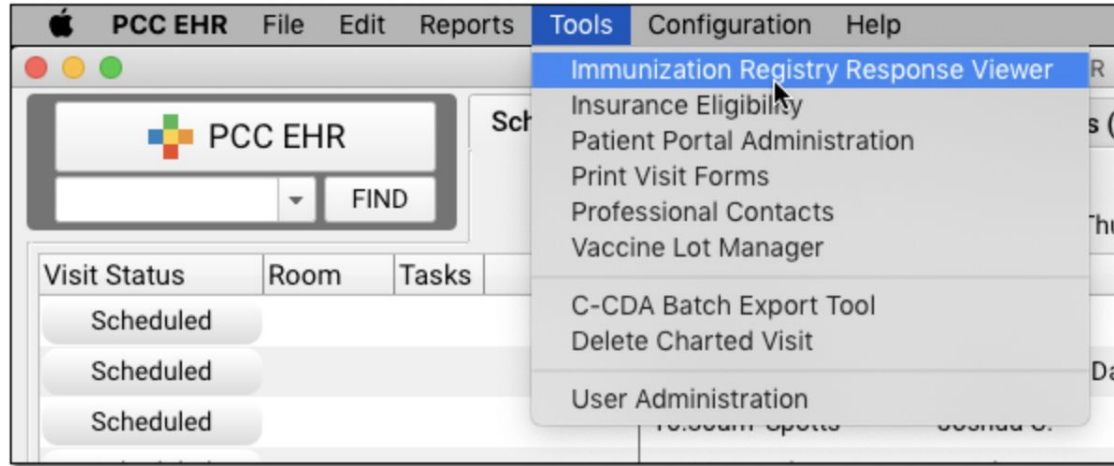
# Tools



# Tools

- Immunization Registry Response Viewer
- EHR Immunization Administration Details Report
- CDC code sets

# Immunization Registry Response Viewer



From the Tools menu in the EHR.

Not available for all states

## Immunization Registry Response Viewer

Search Filter:  Search

Date/Time Received	Patient Name	PCC #	Response Status	Errors	Warnings	Reviewed
03/22/18 5:34pm	Ashley Ott	30043	Submission Rejected	1	0	
03/20/18 4:35pm	Sophia Tsougranis	23109	Submission Contained Errors/Warnings	0	1	✓
03/15/18 3:35pm	Matt Masterson	29982	Submission Rejected	1	0	
03/14/18 5:35pm	Dave Davidson	76543	Submission Contained Errors/Warnings	0	1	
03/14/18 3:36pm	Quinn J. Farkas	64319	Submission Rejected	1	0	
03/13/18 2:35pm	Pebbles Flintstone	11235	Submission Contained Errors/Warnings	0	1	
03/13/18 2:35pm	Aimee Flanagan	81321	Submission Rejected	1	0	
03/13/18 1:35pm	Emma M. Capone	34558	Submission Contained Errors/Warnings	0	1	✓
03/13/18 11:35am	Elizabeth Patterson	91442	Submission Rejected	2	2	✓
03/13/18 8:35am	Johnny Canning	33377	Submission Rejected	2	2	
03/12/18 10:35am	Brian Case	61098	Submission Rejected	1	0	✓

Response Severity:

Dates:  All  From  to

Reviewed:

Care Center:

Use the filters to view a specific response severity level, date range, care center, or review status

Page Up Page Down Page  / 1

Close Open

# Immunization Registry Response Viewer

Johnny Canning 24 yrs, 6 mos 10/10/93 M

Response - 03/13/18 8:35am (Submission Rejected)

## Patient Demographics

	Submitted Data	Response Severity	Response Message	Response
Protection Indicator		<b>Error</b>	PATIENT CONSENT IS MISSING. REQUIRED FOR PATIENTS BORN BEFORE 01/01/1998.	F

## New Immunization: 03/13/18 - Pneumococcal Vac (CVX 33) - Lot #

	Submitted Data	Response Severity	Response Message	Response N
Substance Lot Number		<b>Error</b>	NEW IMMUNIZATION DOSE LOT NUMBER IS MISSING.	
Substance Expiration Date		<b>Warning</b>	NEW IMMUNIZATION DOSE LOT EXPIRATION DATE IS MISSING.	
Substance Manufacturer Name		<b>Warning</b>	NEW IMMUNIZATION DOSE LOT MVX CODE IS MISSING.	

Immunization data submitted to New Jersey Immunization Information System (NJiIS) on 03/13/18 at 8:00am

The viewer shows only errors and warnings by default. Select "Full Report" to view the entire response for more context

Click "Open Chart" to open the patient's chart and make corrections

Display:  Errors and Warnings Only  Full Report

Reviewed: by

# Real world responses from the registry

## Immunization Registry Response Viewer

Response - 06/13/23 6:30am (Submission Contained Errors/Warnings)

**Historical Immunization:** 06/12/23 - MEN-Trumenba (B) (CVX 162) - Lot #

Submitted Data	Response Severity	Response Message	Response Notes
Substance/Treatment Refusal Reason	<b>Warning</b>	Required observation missing	RXA-18 (SubstanceTreatmentRefusalReason): Has a conditionally required element [SubstanceTreatmentRefusalReason]. ...

### General

Submitted Data	Response Severity	Response Message	Response Notes
Additional Information	<b>Error</b>	Required observation missing	The Segment will not load due to missing or invalid required data. Expectation: value for fields segment when defining a refusal must have a valid refusal reason in RXA-18 (SubstanceTreatmentRefusalReason) and have RXA-20 (CompletionStatus) set to "RE". Also, the reserved CVX codes ...
Additional Information	<b>Error</b>	Invalid value	Not processing order group, the following error occurred: 1 or more segments in the ordered group contains errors preventing ...

Immunization data submitted to on 06/13/23 at 6:15am



# Real world responses from the registry

- **NK1**: Responsible person required in the NCIR. No NK1 segment provided.
- **RXA-17** (SubstanceManufacturerName): Has a conditionally required element [SubstanceManufacturerName]. Expectation: value is not empty (or set to UNK) when the first occurrence of RXA-9.1 is valued "00" and RXA-20 (CompletionStatus) is valued "CP" or "PA".
- If RXA-20 is valued "CP" or "PA" and the first occurrence of RXA-9.1 (Administration Note code) is valued "00" then the message SHALL include an OBX segment associated with the RXA with **OBX-3.1** shall equal "64994-7" indicating Funding Eligibility.

*Etcetera Etcetera Etcetera.....*

What the H\*^~! are all these 3 letter words?

HL7 (Health Level 7) is a messaging format used to communicate clinical data electronically. Sometimes registries will return responses that refer to various segments of the message they receive.

# Basic HL7 reference

PID and NK1: Demographics

RXA and RXR: The immunization

OBX: Additional details



The **foot** bone's connected to the leg bone.

# EHR to Registry message map

What elements in the EHR relate to what is sent to the registry



# Demographics

## PID - Patient Identification:

- Patient's Name, DOB, Sex, Race, Ethnicity
- Patient's custodial account's Address, Phone, Email

## PD1 - Patient Additional Demographics:

- Share with registry, Preferred Contact Method for the Immunization Registry, Patient's Immunization Registry Status

## NK1 - Next of Kin / Associated Parties:

- Comes from Personal Contacts listed on the patient

# Demographics

Pebbles Flintstone 10 yrs, 3 mos 03/28/13 F

## Patient Demographics

### Pebbles Flintstone

Date of Birth: 03/28/13

Sex: Female

### Birth History

GA at Birth: Undetermined

Multiple Birth: Yes 1st

### Race, Ethnicity, and Preferred Language

Race: White

Ethnicity: Not Hispanic or Latino

Pref. Language:

### Patient Information

Patient Flags: Adoption, Burlington

PCP: Mark Williams, M.D.

Other ID: 828-74-6104

School: Bedrock Central

Note: Rubble

Old PM ID #: 2755

Relation to Bill Payer: Child

### Mother's Maiden Name

First Name: Wilma

Middle Name:

Last Name: Slaghoople



## Communication Preferences

### Patient's Confidential Communication Preference

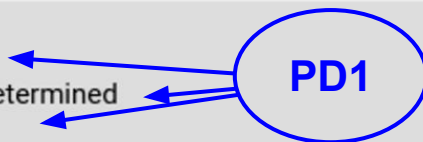
No Preference

### Immunization Registry Communication Preferences

Share with Registry: Yes

Preferred Contact Method for the Immunization Registry: Undetermined

Patient's Immunization Registry Status: Unknown



Account Demographics

Home Account

Wilma Flintstone (Account # 1981)

Address

15 Quarry Lane  
Winooski, VT 05404

Phone

Home Phone: 802-555-0194  
Work Phone: 802-555-0197  
Cell Phone: 802-555-0161  
Emg Phone: 802-555-0168

Email: stones@HannaBarbera.com



PID

Home Account Information

Account Flags: CONFIDENTIAL  
EMG Contact: Fred  
EMG Phone #: 802 991-6812  
Alt Last Name: Rubble  
Mother Employer: 439-213-8174  
Father Employer:  
Pharmacy #:

Recent Financial History

Last Service:  
Last Bill Sent:  
Last Pers. Pmt:  
Last Ins. Pmt:  
Hold Bill Until:  
Budget Amt:



## Personal Contacts

### Sue Clark (Portal, Aunt)

Phone: 802-846-8177

Email: sue@pcc.com

Note:

### Wilma Flintstone (Custodian, Guardian)

Home Phone: 802-555-0194

Work Phone: 802-555-0197

Cell Phone: 802-555-0161

Emg Phone: 802-555-0168

Email: stones@HannaBarbera.com

Note:

NK1

```
graph TD; NK1((NK1)) --> SueClark[Sue Clark (Portal, Aunt)]; NK1 --> SueClarkPhone[Phone: 802-846-8177]; NK1 --> SueClarkEmail[Email: sue@pcc.com]; NK1 --> Note1[Note:]; NK1 --> WilmaFlintstone[Wilma Flintstone (Custodian, Guardian)]; NK1 --> WilmaFlintstoneHome[Home Phone: 802-555-0194]; NK1 --> WilmaFlintstoneWork[Work Phone: 802-555-0197]; NK1 --> WilmaFlintstoneCell[Cell Phone: 802-555-0161]; NK1 --> WilmaFlintstoneEmg[Emg Phone: 802-555-0168]; NK1 --> WilmaFlintstoneEmail[Email: stones@HannaBarbera.com]; NK1 --> Address[Address: 15 Quarry Lane, Winooski, VT 05404];
```

Address: 15 Quarry Lane  
Winooski, VT 05404

# Immunization

ORC - Order:

Provider of visit and provider placing the order

RXA - Administration:

What, when and who administered the vaccine or why it wasn't

RXR - Route: Where it was administered on the patient

OBX - Additional details: VIS, Funding, VFC, Contraindication Reasons

# Immunization Order

**Lot number** links Manufacturer, NDC, Funding Source and Expiration Date in the vaccine lot manager

✓ **Moderna Covid bi-valent 6+** Administered 07/06/23 To:

VFC:

Dose:

Lot #:

VIS:   VIS Given:

Note:

Administered Route:  Site:

Refused Reason:

Contraindicated Reason:

Canceled

Administered by:

# Lot Number Links the Immunization: Manufacturer, NDC, Expiration Date and Funding Source

## Vaccine Lot Manager - Edit Lot

### Lot

Immunization:	Moderna Covid bi-valent 6+		
Manufacturer:	Moderna US, Inc.	▼	CVX: 229 MVX: MOD
NDC:	80777-0282-05	▼	
Lot Number:	12345		
Expiration Date:	08/06/27		
Funding Source:	Federal funds	▼	
Location:	Winooski Pediatrics	▼	

RXA

OBX

# But how can you prevent errors?

Immunization Administration Details Report

Vaccine Lot Manager

NDC codes

CDC CVX code/Tradenname maps

# Immunization Administration Details Report

## Immunization Administration Details

View vaccine administration details for a given date range, including funding source, VFC eligibility, insurance policies and administering user.

**Immunization Administration Date:** From 07/07/2023 to 07/07/2023

**Immunization:** All

**Appointment Location:** All

**Administering User:** All

Columns: 12 Displayed

Group By: None

Search Filter:

Patient Name	Patient PCC#	Patient DOB	Patient Sex	Immunization (CVX)	Lot Number	Admin Date	Site	Route	VFC Eligibility Status	Funding Source
Canning, John	3314	11/10/2006	M	Menactra MCV4P 114 (114)		07/07/2023 4:21pm	Left Deltoid	Intramuscular	VFC eligible - Uninsured	
Lingle, Nathaniel	2739	06/20/2019	M	DTaP Daptacel (106)	234vb	07/07/2023 3:57pm		Intramuscular	Not VFC eligible	State funds
Flanagan, Aimee	1079	05/18/2022	F	HepB Adol/Ped (08)	268646487665	07/07/2023 4:18pm	Right Vastus Lateralis	Intramuscular	Not VFC eligible	Private funds

By clicking on the column headers

# Vaccine Lot Manager

By clicking on the column headers

**Vaccine Lot Manager** Lot # Search:

Immunization (CVX)	Manufacturer (MVX)	Lot Number	Expiration	Funding Source	Diluent Lot #	Diluent Exp.	Location	Status	Quantity
DTaP Daptacel (106)		234vb	03/03/24	State funds			Winooski Pediatrics	Available	-1
HIB (49)		UB56789		State funds	Dxy589			Available	24
HIB (49)		UB56792	09/10/23	State funds	Dxy589		Winooski Pediatrics	Available	19
HepB Adol/Ped (08)		268646487665		Private funds			Winooski Pediatrics	Available	10
HPV (62)	Abbott Laboratories (AB)	lot number	04/16/24	Federal funds			Winooski Pediatrics	Available	38
Tdap (115)	Abbott Laboratories (AB)	12345678	04/18/23	Private funds			Winooski Pediatrics	Available	18
HepA Ped/Adol (83)	GlaxoSmithKline (SKB)	3458dge		Private funds			Winooski Pediatrics	Available	7
HepA Ped/Adol (83)	GlaxoSmithKline (SKB)	5953X	04/18/24	State funds			Winooski Pediatrics	Available	90
Flu Quad PF 6mo+ (150)	ID Biomedical (IDB)	3923hh3	09/01/23	Private funds			Winooski Pediatrics	Available	8
Varicella 21 (21)	Lederle (LED)	0687y		Tribal funds			Winooski Pediatrics	Available	29
HepB Adol/Ped (08)	Merck and Co., Inc. (MSD)	3II342	10/10/23	State funds			Winooski Pediatrics	Available	0
MMR (03)	Merck and Co., Inc. (MSD)	UY567TX	06/12/26	State funds			Winooski Pediatrics	Available	9
MMRV (94)	Merck and Co., Inc. (MSD)	8d87ew	12/01/23	Private funds			Winooski Pediatrics	Available	8
Covid-19 Moderna 6m-5v (230)	Moderna US, Inc. (MOD)	A56778	01/01/24	Federal funds			Winooski Pediatrics	Available	100

Immunization:  Location:  Display:

# NDC codes

Can be helpful for ensuring correct manufacturer

**Vaccine Lot Manager - Add Lot**

**Lot**

Immunization: MMR CVX: 03

Manufacturer: select a manufacturer

NDC: select NDC

Lot Number: enter a lot number

Expiration Date: mm/dd/yy

Funding Source: select a funding source

Location: Winooski Pediatrics

► Diluent



# CDC Code Sets

Mapping for Product Name, CVX, CPT, MVX, NDC, etc...

VIS URL Table		CDC Product Name	Short Description	CVX Code ▲	Manufacturer	MVX Code	MVX status	name status	Updated Date
CPT Mapped to CVX									
2015 Edition Versioned Codes		ORIMUNE	OPV	02			Inactive	Inactive	9/1/2010
IIS Technical Guidance	+	M-M-R II	MMR	03	Merck and Co., Inc.	MSD	Active	Active	5/28/2010
Clinical Decision Support for Immunization (CDSi)	+	Priorix	MMR	03	GlaxoSmithKline	SKB	Active	Active	6/15/2022
Meaningful Use		ATTENUVAX	measles	05	Merck and Co., Inc.	MSD	Active	Inactive	4/28/2015
2D Vaccine Barcodes	+	MERUVAX II	rubella	06	Merck and Co., Inc.	MSD	Active	Inactive	4/28/2015
CDC IIS Activities	+								
IIS Strategic Plan	+	MUMPSVAX	mumps	07			Inactive	Inactive	9/1/2010
Contacts for IIS Immunization Records		ENGERIX B-PEDS	Hep B, adolescent or pediatric	08	GlaxoSmithKline	SKB	Active	Active	8/9/2013
IIS Policy and Legislation		RECOMBIVAX-	Hep B, adolescent or	08	Merck and Co.,	MSD	Active	Active	8/9/2013

# Common Errors

- Invalid character in name
- Refusal reason missing
- Missing VFC eligibility status

slido



# What types of errors and warnings have you seen?

- ① Click **Present with Slido** or install our [Chrome extension](#) to activate this poll while presenting.

# Session Takeaways

1. Reports for finding incomplete immunization orders
2. Elements in the EHR in relation to what is sent to the registry
3. CVX/MVX/NDC relationship
4. What isn't sent when a lot isn't selected

# References

IIS Data Code Sets | CDC:

<https://www.cdc.gov/vaccines/programs/iis/code-sets.html>

Tradename to CVX and MVX codes:

<https://www2.cdc.gov/vaccines/iis/iisstandards/vaccines.asp?rpt=tradename>

Immunization Registry Response Viewer:

<https://learn.pcc.com/help/immunization-registry-response-viewer/>

Vaccine Lot Manager:

<https://learn.pcc.com/help/immunization-lots-vaccine-inventory-management/>

# What Questions Do You Have?

# Later Viewing

This and all other UC2023 course recordings will be available for later viewing through the app.