



# Everybody Wants to Use New Forms

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# Patient Forms

DT6



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# Agenda

- Discussion of the forms migration process
- Experiment with the Forms Configuration Tool on your own EHR system.
  - Try creating some sample forms and a practice header

# Goals

- Become more familiar with the capabilities and features of the new forms configuration tool

# Migration Process

PCC Support can help you to determine the right time for you to migrate based on the forms you are currently using. Not all existing forms are supported by the new functionality at this time.

**\*Please note that there is a migration effort involved with switching to the new tool.**

Read about the forms migration process on Learn:

<https://learn.pcc.com/help/forms-migration/>

# Form Exercises

- Coordination of Benefits Form
- Practice Header
- Custom Letter
- Sports Participation Form

# Session Takeaways

- Introduction to the capabilities and features of the new forms configuration tool

# Session Takeaways

Any further questions or comments to share?

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