The Electronic Encounter Form and Dailycheck

Sarah Bunning
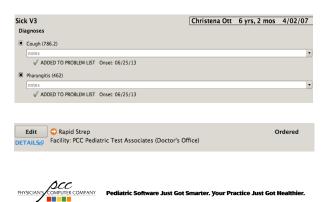*July 2013*

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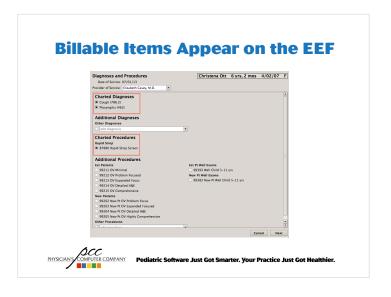# Streamline the Clinical to Billing Process

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Diagnoses and Procedures Charted During the Visit

Sick V3		Christena Ott 6 yrs, 2 mos 4/02/07

Diagnoses

☒ Cough (786.2)
  notes ▾
  ✓ ADDED TO PROBLEM LIST   Onset: 06/25/13

☒ Pharyngitis (462)
  notes ▾
  ✓ ADDED TO PROBLEM LIST   Onset: 06/25/13

Edit	⟳ Rapid Strep	Ordered
DETAILS⊞	Facility: PCC Pediatric Test Associates (Doctor's Office)	

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Billable Items Appear on the EEF

Diagnoses and Procedures

Christena Ott 6 yrs, 2 mos 4/02/07 F

Date of Service: 07/01/13
Provider of Service: Elizabeth Casey, M.D.

Charted Diagnoses
✗ Cough (786.2)
✗ Pharyngitis (462)

Additional Diagnoses
Other Diagnoses
☐ add diagnosis

Charted Procedures
Rapid Strep
✗ 87880 Rapid Strep Screen

Additional Procedures

Est Patients
☐ 99211 OV Minimal
☐ 99212 OV Problem Focused
☐ 99213 OV Expanded Focus
☐ 99214 OV Detailed H&E
☐ 99215 OV Comprehensive
New Patients
☐ 99202 New Pt OV Problem Focus
☐ 99203 New Pt OV Expanded Focused
☐ 99204 New Pt OV Detailed H&E
☐ 99205 New Pt OV Highly Comprehensive
Other Procedures
☐ add procedure

Est Pt Well Exams
☐ 99393 Well Child 5-11 yrs
New Pt Well Exams
☐ 99383 New Pt Well Child 5-11 yrs

Cancel   Next

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Providers Choose Their Visit Level and Type of Visit

Additional Procedures

Well Visit- EST
☐ 99393 PE 5-11 yrs
Well Visit- EST- mod 25
☐ 99393-25 Mod PE 5-11 yrs
Sick Visit- EST
☐ 99211 Problm Focus, EST
☐ 99212 Problm Focus OV
☐ 99213 Expand Focus OV
☐ 99214 Mod Detailed OV
☐ 99215 Mod Complex OV
Sick Visit- EST- mod 25
☐ 99212-25 Mod Problm Focus OV
☐ 99213-25 Mod Expand Focus OV
☐ 99214-25 Mod Detailed OV
☐ 99215-25 Mod Complex OV
After-hours/Holiday/Emergency
☐ 99050 MEDICAL SERVICES AFTER HRS
☐ 99051 Med Serv. Eve/Wkend/Holiday
☐ 99058 OFFICE EMERGENCY CARE
Preventative Counselling
☐ 99401 Counsel 15" Prevent, Individual
☐ 99402 Counsel 30" Prevent, Individual
☐ 99403 Counsel 45" Prevent, Individual
☐ 99404 Counsel 60" Prevent, Individual

Well Visit- NP
☐ 99383 NP PE 5-11 yrs
Well Visit- NP- mod 25
☐ 99383-25 Mod NP PE 5-11 yrs
Sick Visit- NP
☐ 99201 Problm Focus NP OV
☐ 99202 Expand Focus NP OV
☐ 99203 Detailed NP OV
☐ 99204 Compre NP OV
☐ 99205 Complex NP OV
Sick Visit-NP-mod 25
☐ 99202-25 Mod Expand Focus NP OV
☐ 99203-25 Mod Detailed NP OV
☐ 99204-25 Mod Compre NP OV
☐ 99205-25 Mod Complex NP OV
Consult codes
☐ 99241 OFFICE CONSULTATION
☐ 99242 OFFICE CONSULTATION
☐ 99243 Detail Office Consult
☐ 99244 OFFICE CONSULTATION
☐ 99245 Complx Office Consult

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Linking and Units

Linking and Units

Christena Ott 6 yrs, 2 mos 4/02/07 F

Date of Service: 07/01/13
Provider of Service: Elizabeth Casey, M.D.

Code	Diagnosis	Line		Linked Dx	Code	Procedure	Units
786.2	Cough	a		abc	99214	OV Detailed H&E	1
462	Pharyngitis	b				Linked to: Cough, Pharyngitis, Asthma Intrinsic w/Acute Exacer	
493.12	Asthma Intrinsic w/Acute Exacer	c		b	87880	Rapid Strep Screen	1
						Linked to: Pharyngitis	
				ac	94760	Pulse Oximetry for O2 Sat.	1
						Linked to: Cough, Asthma Intrinsic w/Acute Exacer	

Back   Save + Exit   **Make Ready for Billing**

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Populated Charge Screen

```
                    Checkout - Post Charges                Step 1 of 4
       PATIENT: Christena Ott            PHYSICIAN: Dr. Casey
    VISIT DATE: July  1, 2013             BILLING: Dr. Casey
  VISIT REASON: Sick Call                    POS: Office
        Diagnosis Name              Procedure Name       #   Dx Code  CPT Code    Charge
a  Cough                     abc   OV Detailed H&E       1  786.2    99214     $ 130.00
b  Pharyngitis               b     Rapid Strep Scree     1  462      87880     $  27.00
c  Asthma Intrinsic w/A      ac    Pulse Oximetry fo     1  786.2    94760     $  10.00
d
e
f
g
h
i
j
k
l
m
n
o
p
                                                      Charge Total:  $ 167.00
   Discount Total: $   0.00    Cap Adjust:  $   0.00    This Visit:  $ 167.00
```

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Posting Charges

- Charted diagnoses and procedures come over from PCC EHR automatically

- Ready for eyeballing by billing staff

- Billers can make edits as needed (i.e.modifiers)

- Saves time and paper!

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Configuration

- Billable procedures are configured as orders in PCC EHR to populate the encounter form and be sent to billing

- Orders can contain multiple procedures that are often done in the same visit

- Incidental items can be made available for easy selection by clinical staff

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Electronic Encounter Form Editor

Have Optional and Incidental Items Available on the EEF

Charted Procedures
Nebulizer Treatment w/Teaching
- [x] 94664 EVALUATE PT USE OF INHALER
- [x] J7613 Albuterol Non-Comp Unit
- [x] 94640 Airway Inhalation Treatment
- [ ] 99070 NEBULIZER MASK
- [ ] A7015 Aerosol Mask Used W Nebulize

- Insurance plan-specific items
- Modified procedure codes
- Supplies

Increase Charge Capture

Ensure All Charges Are Posted

```
                        DAILY CHECK

Include Charges:
   Posted      on Jul  1, 2013

Place of Service:
   All Places of Service

Provider:
   All Servicing Providers

Report Detail:
   Brief   with All EEF Items

Sort Report by:
   Patient Name

Send Report to:
   X Screen
     Printer
     Interactive Screen

Generate
  Report
```

Dailycheck Results

```
DATE     PRV PROCEDURE           DIAGNOSIS    INSURANCE    AMOUNT    COPAY


 PATIENT: Ott, Christena (F 6 yrs, 2 mos)                 BORN: 04/02/07

    POS: Office

07/01/13 C   OV Detailed H&E      Cough       Capital Bl   130.00   10.00
07/01/13 C   Rapid Strep Screen   Pharyngiti  Capital Bl    27.00    0.00
07/01/13 C   Pulse Oximetry for O Cough       Capital Bl    10.00    0.00

             TOTAL                                          167.00   10.00

   ELECTRONIC ENCOUNTER FORM

             PROCEDURES            DIAGNOSES
             OV Detailed H&E       Cough
             Rapid Strep Screen    Pharyngitis
             Pulse Oximetry for O  Asthma Intrinsic w/Acute Exacer
            *Nebulizer Treatment

   * item added after checkout
```

Benefits

- **Streamline the clinical to billing process (No more chicken scratch!)**

- **Increase charge capture of commonly missed incidental items**

- **Ensure all billable items have been posted in Partner**

To Learn More...

- **Attend the EHR Configuration Practice Session following this class, downstairs in the lab from 3:15 – 4:30pm**

- **Visit learn.pcc.com/PCCEHR**

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