

**SRS Report List By Category**

**AGING (A/R) REPORTS**

Accounts with Credit Balances	AGING
Accounts with Total Balance Over \$X	AGING
Aging by Provider	AGING
Aging by Responsible Party and Provider	AGING
Aging by Responsible Party Group ('insaging' style)	AGING
Aging Detail by Responsible Party Group ('aging' style)	AGING

**BILLING AND COLLECTION REPORTS**

Accounts with Credit Balances	AGING
Billing Report by Family	BILLING
Billing Report by Responsible Party	BILLING
Claim Acknowledgement Report (Proxymed/Emdeon Only)	BILLING
Claim Error Report (preptags/Proxymed/Emdeon Claims)	BILLING
Claims First Submitted Over X Days Ago	BILLING
Claims Last Submitted Over X Days Ago	BILLING
Claims Never Submitted (Sorted by Account)	BILLING
Claims Never Submitted (Sorted by Payor Group)	BILLING
Claims Submitted Over X Times	BILLING
Claim Status Report (Totals Only)	CLAIMS
Collection Worksheet for Appointments ('apptsheet' style)	APPTS
Copyay Collection Ratio	VISIT
CPT Codes Sorted by Total Number of Procedures Charged	CHGS-REIMBURSEMENT
Gross Collection Ratio Report	CHGS-REIMBURSEMENT
Gross Collection Ratio Report - Yearly Trends	CHGS-REIMBURSEMENT
Insurance Eligibility Report	APPTS
Insurance Eligibility Report for Same Day Appts	APPTS
Number of Days Between Charges and Payments	PAYMENTS
Number of Days Since Payor Responsibility	CHGS-REIMBURSEMENT
Reimbursement Analysis (by CPT Code)	CHGS-REIMBURSEMENT
Reimbursement Analysis (by Ins Group)	CHGS-REIMBURSEMENT
Reimbursement Analysis w/ RVUs (by CPT Code)	RVU
Reimbursement Analysis w/ RVUs (by Ins Group)	RVU
Total Claims and Charges by Ins Group	CLAIMS

**CHARGE REPORTS**

Detail-Per-Charge ('ira' F3 Style)	CHGS-REIMBURSEMENT
Number of Procedures by Age Group	PAT-CHARGES
Patient History Sorted by Account First Name	PAT-CHARGES
Patient Listing by Diagnosis	PAT-CHARGES
Patient Listing by Procedure	PAT-CHARGES
Payor Mix Analysis	RVU
Pricing Analysis (RVU Report per Procedure)	RVU
Procedure Breakdown	CHGS-REIMBURSEMENT

Procedure Breakdown (Grouped by Diagnosis)	CHGS-REIMBURSEMENT
Reimbursement Analysis (by CPT code)	RVU
Reimbursement Analysis (by Ins Group)	RVU

**CLINICAL REPORTS**

Diagnosis Breakdown by Procedure	CHGS-REIMBURSEMENT
E&M Coding Distribution by Provider	VISIT
E&M Coding Distribution (Practice Total)	VISIT
New Patients by Visit Type	VISIT
Number of Diagnoses by Provider	CHGS-REIMBURSEMENT
Number of Procedures by Provider (by Procedure Code)	CHGS-REIMBURSEMENT
Number of Procedures by Provider (by Procedure Group)	CHGS-REIMBURSEMENT
Procedure Breakdown by Diagnosis	CHGS-REIMBURSEMENT
Sick/Well Visit Analysis by Provider	VISIT
Sick/Well Visit Analysis (Practice Average)	VISIT
Total Active Patients (by Age Group)	PAT-DEMOGRAPHICS
Total Active Patients (by Sex and Age Group)	PAT-DEMOGRAPHICS
Total Active Patients Overdue for PE (by Age Group)	PAT-DEMOGRAPHICS

**PATIENT DEMOGRAPHIC AND POLICY REPORTS**

Active Patient List by Primary Care Physician	PAT-DEMOGRAPHICS
Employer Count by Payor	SUBSCRIBER INFO
New Patients by Visit Type	VISIT
Patient Count	PAT-DEMOGRAPHICS
Patient Count by Referring Provider (Totals Only)	PAT-DEMOGRAPHICS
Patient Count by Referring Provider (Detail)	SUBSCRIBER INFO
Patient Policy Report by Insurance Group, Full Detail	SUBSCRIBER INFO
Patient Policy Totals by Primary Care Physician	SUBSCRIBER INFO
Subscriber Count and Percentage ('dist lite')	SUBSCRIBER INFO
Total Active Patients (by Age Group)	PAT-DEMOGRAPHICS
Total Active Patients (by Sex and Age Group)	PAT-DEMOGRAPHICS
Total Active Patients Overdue for PE (by Age Group)	PAT-DEMOGRAPHICS
Total Visits by Age Group and Visit Category	VISIT

**PAYMENT AND PROVING OUT REPORTS**

Allowable Overpayments Report (by Payor Grp and Chk)	PAYMENTS
Allowable Overpayments Report (Subtotal by Schedule)	PAYMENTS
Allowable Underpayments Report (by Payor Grp and Chk)	PAYMENTS
Allowable Underpayments Report (Subtotal by Schedule)	PAYMENTS
Daysheet Report by Posted Date (Narrow Style)	DAYSHEET
Daysheet Report by Posted Date (Wide Style)	DAYSHEET
Daysheet Report by User (Payment Breakdown)	DAYSHEET
Daysheet Totals by Posting Month (Wide Style)	DAYSHEET
Deposit Report (Narrow Style)	DEPOSIT
Deposit Report with Check Number	PAYMENTS
Payment Detail by Check Number (in Posting Order)	PAYMENTS
Payment Report ('ministats' style)	PAYMENTS

Payments by Check Number	PAYMENTS
Payment Totals by User Who Posted, Check Number, and Insura	PAYMENTS

**PROVIDER PRODUCTIVITY REPORTS**

Charge and Reimbursement Comparison by Provider	CHGS-REIMBURSEMENT
E&M Coding Distribution by Provider	VISIT
E&M Coding Distribution (Practice Total)	VISIT
Number of Diagnoses by Provider	CHGS-REIMBURSEMENT
Number of Procedures by Provider (by Procedure Code)	CHGS-REIMBURSEMENT
Number of Procedures by Provider (by Procedure Group)	CHGS-REIMBURSEMENT
Payment Breakdown by Provider	PAYMENTS
Per-Visit Analysis by Provider (Grouped by Visit Code)	VISIT
Per-Visit Analysis by Provider (Grouped by Visit Type)	VISIT
Total Charges by Provider and Month	CHGS-REIMBURSEMENT
Total Payments by Provider and Month	PAYMENTS
Total RVUs By Provider and Month (With Work RVUs)	RVU
Total Visits by Provider and Month	VISIT

**RVU REPORTS**

Payor Mix Analysis	RVU
Pricing Analysis (RVU Report per Procedure)	RVU
Reimbursement Analysis w/ RVUs (by CPT Code)	RVU
Reimbursement Analysis w/ RVUs (by Ins Group)	RVU
Reimbursement Analysis w/RVUs (CPT Code/Serv Prov)	RVU
Total RVUs By Provider and Month (With Work RVUs)	RVU
Total RVUs By Provider (With Work RVU breakdown)	RVU

**SCHEDULING REPORTS**

Appointment Details for Cancelled/Missed/Deleted	APPTS
Appointments by Location, Date, and Provider ('pnpscan' sty	APPTS
Appointments by Provider and Date ('scan' style)	APPTS
Appointments by Type and Insurance Company	APPTS
Appointment Stat Report - Date/Reason/How Scheduled	APPTS
Appointment Stat Report - Day of Week/Reason	APPTS
Appointment Stat Report - Location/Provider	APPTS
Appointment Stat Report - Month/Day of Week	APPTS
Appointment Stat Report - Month/Provider/Reason	APPTS
Appointment Totals by Status	APPTS
Monthly Appointment Totals by Insurance Group	APPTS
Patients with Missed Appointments	APPTS

**TREND ANALYSIS REPORTS**

E&M Coding Distribution by Provider	VISIT
E&M Coding Distribution (Practice Total)	VISIT
Gross Collection Ratio Report - Yearly Trends	CHGS-REIMBURSEMENT
Monthly New Patient Visit Trends by Type	VISIT
Monthly Visit Trends by Visit Type	VISIT
Number of Procedures by Month and Year	CHGS-REIMBURSEMENT

Payor Mix Analysis - Yearly Trends	RVU
Reimbursement Analysis (by CPT code)	CHGS-REIMBURSEMENT
Reimbursement Analysis (by Ins Group)	CHGS-REIMBURSEMENT
Reimbursement Analysis w/ RVUs (by CPT Code)	RVU
Reimbursement Analysis w/ RVUs (by Ins Group)	RVU
Total Charges by Provider and Month	VISIT
Total Payments by Provider and Month	PAYMENTS
Total RVUs By Provider and Month (With Work RVUs)	RVU
Total Visits by Age Group and Visit Type - Yearly Compariso	VISIT
Total Visits by Age Group - Yearly Comparison	VISIT
Total Visits by Payor - Yearly Comparison	VISIT
Total Visits by Provider and Month	VISIT
Total Visits by Quarter - Year and Quarter Comparison	VISIT
Yearly Visit Summary by Provider	VISIT

**VISIT REPORTS**

New Patients by Visit Type	VISIT
Per-Visit Analysis by Payor ('activity' style)	VISIT
Per-Visit Analysis by Payor (Grouped by Visit Type)	VISIT
Per-Visit Analysis by Provider (Grouped by Visit Code)	VISIT
Per-Visit Analysis (Grouped by Visit Type)	VISIT
Total Visits by Age Group and Visit Category	VISIT