Appointment Book Preview

Friday 9:45
Emerald II
Overview

- Meet the Appointment Book Delivery Team
- Why is PCC building an Appointment Book
- What features are available right now
- What features are next on the roadmap
- Who can use the appointment book right now
Appointment Book Delivery Team

Delivery Team:
Amanda - Business Analyst
Katie - Development
Erica - Design

PCC Stakeholders

You

Pediatric EHR Solutions
Why?

To deliver to our clients the best pediatric practice management tools and services using modern, competitive vehicles.
Built in a Phased Agile Process

- Phase 1 - Single Provider, Single Location: **COMPLETE**
- Phase 2 - Multi-Provider, Single Location: **IN PROGRESS**
- Phase 3 - Multi-Provider, Multi-Location: **FUTURE**

Build “just enough” for usable release and include “must-haves”, “should-haves”, and “delighters”.
Current Features

● Phase 1 - Single Provider, Single Location
  ○ Research & Infrastructure (grid on 15 min increment, fixed hours)
  ○ Schedule Appointments
  ○ Reschedule & Cancel appointments
  ○ Force appointments (permission required)
  ○ Simple blocking (permission required)
  ○ View appointments by patient

● Phase 2 - Multiple Provider, Single Location
  ○ Set regular hours for each provider
  ○ Set custom hours and “off” time for providers
  ○ Set appointment lengths by provider (15 min increments only)
Demonstration
Roadmap

Continue Phase 2...
- Appointment Book Alerts
- Improve Concurrency
- More Appointment Details (last physical, balance)
- Appointment views for “all” providers
- Appointment lengths other than 15 min increments
- Color Coding (slots, visit reasons, blocks)

Phase 3 - Multi-location
Phase 4 - “Scheduling smarts”
When can I get Appointment Book

Your office can begin using the appointment book when you feel the features meet your needs.

Stay tuned as this tool grows!
Questions?
Thank you!