The Building Blocks of Protocols
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User’s Conference 2014

What is the Take Away?

- Familiarity with the tools used to build protocols in the EHR
- Knowledge of how to mix and match components to build more efficient protocols

Outline

- Functionality and uses of generic components and the chart-wide components
- Award-winning examples of protocols from PCC customers
- Additional protocol examples can be found at protocols.pcc.com

Generic Components Attributes:

- Customizable components for charting visit details
- There are six styles of generic components: Text Box, Generic Note, Generic Check Box, Radio Line, Q&A and Header
- There are no limits to the number of components you can create
- There are many existing components available by default on your system for your use
- Share components across protocols to maximize benefits (last answer, memory answer)
- Components can be set as “anchors” so they appear in the navigation panel for quick charting navigation

Header

Attributes:

- Used to create sections in a chart note for organization purposes
- Can be an anchor in the navigation panel for quick charting navigation
Text Box

Attributes:
- Can display last saved answer
- Useful for typing narrative
- Title name is configurable

Generic Note

Attributes:
- Configurable for one or multiple text lines
- Smart memory answer: remembers responses by patient, provider or all
- Title name is configurable

Generic Check

Attributes:
- Smart memory answer: remembers responses by patient, provider or all
- Displays commonly used items for quick charting
- Can display last saved answer
- Additional items can be selected by clicking on “add item”
- The “add item” is a predetermined list of items configured in the Component Builder
Radio Line

### Physical Exam

<table>
<thead>
<tr>
<th>ABN</th>
<th>RL</th>
<th>N/E</th>
<th>General Appearance</th>
<th>notes</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Head</td>
<td>notes</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Eyes</td>
<td>notes</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Ears</td>
<td>notes</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Nose</td>
<td>notes</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Oropharynx</td>
<td>notes</td>
</tr>
</tbody>
</table>

**Attributes:**
- Smart memory answer: remembers responses by patient, provider or all
- Displays commonly used items for quick charting
- Can auto-populate notes for quick charting
- Columns headers are configurable
- Additional items can be selected by clicking on “add item”
- The “add item” is a predetermined list of items configured in the Component Builder

### Q & A

<table>
<thead>
<tr>
<th>Intake</th>
<th>Gestational Age at Birth</th>
<th>notes</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Hospital Discharge Date</td>
<td>notes</td>
</tr>
<tr>
<td></td>
<td>Corrected Age at Visit</td>
<td>notes</td>
</tr>
<tr>
<td></td>
<td>Discharge Diagnoses</td>
<td>notes</td>
</tr>
</tbody>
</table>

**Attributes:**
- Smart memory answer: remembers responses by patient, provider or all
- Displays commonly used items for quick charting
- Can display last saved answer
Chart-wide Component Attributes:

- Editable and viewable from both the Medical Summary and visit protocols
- Copy notes across siblings
- Mark information Reviewed (Problem List, Allergies List, and any chart-wide text component)
- There are no limits to the number of components you can create
- Create custom chart-wide text fields for any purpose and add those components to your Medical Summary screen or your chart notes
- There are chart-wide components available by default on your system for your use

While charting a visit:

Right click to copy notes to siblings