Configuration Editor (ced)

Top 10

- What is ced?
- How many configuration files are there for Partner?
ced Top 10
#1 - Autoposting (autopip)

- Want to know what you are autoposting vs manually posting?

#2 - Autoposting (autopip)

- Are too many CARC codes dropping to manual you think should autopost?

#3 – Adding CARC's to pip

- Do you not have fields in pip to enter CARC codes?
Top 10

#3 – Adding CARC's to pip

- Update this question to include the CARC row.

- And see the CARC row appear!

#4 – Function Keys

- What do the following function keys have in common?
ced Top 10
#4 – Function Keys

Here

ICECHARGE charges for John Canning

Here

Pediatric Software Just Got Smarter. Your Practice Just Got Healthier.

ced Top 10
#4 – Programmable Function Keys

● All of the previous screens are places you can add links to most other Partner programs.
  - fame – Billing notes page
  - notjane – Patient notes page
  - oops, pam, inquire, elig, policy, and more!

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ced Top 10
#5a – TOS Receipts - checkout

● Are you are always asked this question when posting charges?

Would you like to print a Time of Service bill?
#5a – TOS Receipts - checkout

When do you want a TOS bill printed?
- Never: Never print a TOS bill
- Sometimes: Ask about printing each bill
- Always: Always print a TOS bill

Change that answer to Never and then...

Use this function key instead!

#5b – TOS Receipts - checkin

- checkin has the same option, but Sometimes here makes more sense.
#6 – Change checkout screen order

- Force staff to review policies first

#7 – Configurable labels-fame

- Accounts have 10 fields with configurable labels, 4 phone, 6 free

#7 – Configurable labels-fame

- Accounts have 10 fields with configurable labels, 4 phone, 6 free
#7 – Configurable labels-fame

**System Files**

- **Account / Patient Editing**

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**FAME & ADD ACCOUNT CONFIGURATION**

36. What is the title for the first account-specific box?
   - Config Box 1

37. What is the title for the second account-specific box?
   - Config Box 2

38. What is the title for the third account-specific box?
   - Config Box 3

39. What is the title for the fourth account-specific box?
   - Config Box 4

40. What is the title for the fifth account-specific box?
   - Config Box 5

41. What is the title for the sixth account-specific box?
   - Config Box 6

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#8 – Configurable labels-notjane

**Patients**

- Patients have 4 fields with configurable labels.

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**Patient:**

- **Name:** John
- **Date of Birth:** Sep 20, 2000
- **Sex:** Male
- **Status:** Chronic

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#8 – Configurable labels-notjane

**System Files**

- **Account / Patient Editing**

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**NOTJANE CONFIGURATION**

12. What label should be used for the first customizable field?
   - Config Box 1

13. What label should be used for the second customizable field?
   - Config Box 2

14. What label should be used for the third customizable field?
   - Config Box 3

15. What label should be used for the fourth customizable field?
   - Config Box 4
#9 – checkout Wrap Up Screen

- You can disable any of the function keys on the Wrap Up screen in checkout.
**ced Top 10**

**#10 – Notify—automatic cancel**

- If you use notify (and if you aren’t using it, why not?) appointments can be automatically canceled!

**Configuration Editor (ced)**

**Top 10**

- Can you break Partner by changing ced?
  - It depends on the question. Those in the Top 10? No.
- Want to discuss changes first?
  - Call support and ask for Charley!